

**Date Posted:** September 29, 2025

**Position:** Senior Analyst (multiple positions)

**Job Location:** 1230 Rosecrans Ave., Ste 605, Manhattan Beach, CA 90266 (This position allows for telecommuting in U.S. and requires travel 1-2 times per year to unanticipated client sites domestically and internationally.)

**Job Duties:**

With a high level of decision-making capability and minimum supervision, the Senior Analyst will be responsible for the following job duties:

1. Assist with conducting detailed credit analysis for portfolio companies within both trade finance and term loans as needed, including:

-creating and monitoring cash flow projections, analysis of financial statements, loan documentation and collateral, and compliance with the company's Investment Guidelines and Restrictions.

2. Provide support in identifying key investment risks and be able to assess performance assumptions.

3. Review and monitor pertinent metrics and covenants that may impact position performance.

4. Review position level structure and documentation.

5. Monitor both macro and credit specific events that could impact performance on a proactive basis.

6. Review credit data entered and reports generated in eFront (company's portfolio reporting platform), including: position metrics, documentation uploads, payment reconciliations and dashboard reporting.

7. Assist with completion of quarterly review performance reviews for portfolio companies, including position ratings, position valuation and other reports as needed

8. As needed, prepare detailed credit memos for new investments opportunities and present findings to Credit Committee and/or Investment Committee.

9. Utilize and review company's proprietary macro-economic analysis platform (MAP).

10. Serve as a non-voting participant of the company Investment Committee (IC) and Credit Committee (CC).

11. Participate in the maintenance and enhancement of all investment department policies, procedures and processes.

12. Assist in performing all tasks as necessary to ensure that company's funds meet their return objectives and stay in compliance with all regulatory requirements.

13. Prepare quarterly investment partners performance report.

14. Conduct sourcing and support due diligence of new potential investment partners.
15. Coordinate all associated materials for Investment Committee meetings.
16. Maintain compliant investment department files, including materials associated with investment partners due diligence.
17. Review reporting materials for Board Meetings.
18. Attend local development finance events.
19. Assist CIO and investment team as needed.

This position allows for telecommuting in U.S. and requires travel 1-2 times per year to unanticipated client sites domestically and internationally.

This position requires a U.S. Master's degree, or foreign equivalent in Finance or closely related/equivalent.

Must have academic, internship, or professional experience with:

1. Performing detailed credit analysis and valuation for investments;
2. Creating and monitoring cash flow projects;
3. Utilizing financial statement analysis;
4. Analyzing historical returns and extracting meaningful insights to inform investment decisions;
5. Ability to build and use models for forecasting expected returns;
6. Capability to apply advanced portfolio optimization techniques;
7. Providing in-depth evaluation of business scenarios to identify core economic and financial issues;
8. Strong understanding of mean/variance optimization methods for constructing and optimizing investment portfolios;
9. Performing discounted cash flow and present value analysis;
10. Valuing bonds and stocks;
11. Assessing financial risk and costs of capital;
12. Evaluating investment projects; and
13. Identifying the effects of financial leverage and dividend policy.

Will accept pre/post-graduate experience, internship experience, and part-time or full-time experience.

**Salary:** \$116,771 to \$120,000. Full-Time.

**Contact:** Nelson Perez, Director of Human Resources, [nperez@TriLincGlobal.com](mailto:nperez@TriLincGlobal.com).