

TRILINC GLOBAL

INVEST WITH IMPACT

We will begin at **11:00am PT (2:00pm ET)**.

Thank you for joining us!



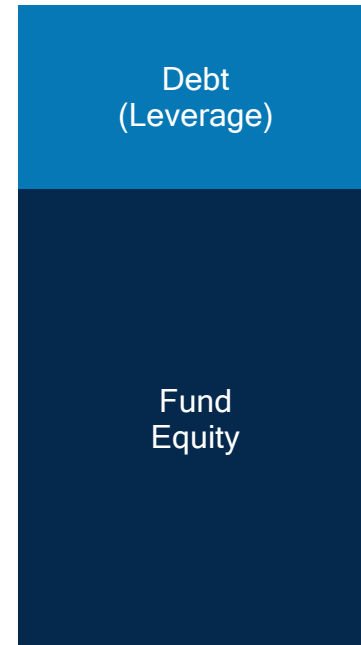
HOW TRILINC USES LEVERAGE

JANUARY 14TH, 2021

WHAT IS LEVERAGE?

- Utilizing debt to increase potential returns
- Used to purchase additional fund assets
- Various structures - can be complex
- Higher in the capital stack = lower cost capital

Model Portfolio Breakdown¹



¹) For illustrative purposes only. Amount of leverage may vary based on investment vehicle.

WHO PROVIDES LEVERAGE?



Commercial Banks



Development Finance Organizations

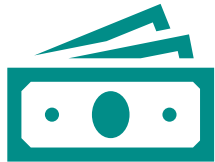


Insurance Companies



Specialty Finance Companies and Funds

WHY SHOULD INVESTORS CARE?



Provides lower capital cost for investment



Increased potential returns to investors



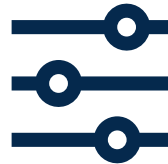
For TriLinc, it allows us to reach more capital-starved SME's

There can be no assurance that these objectives will be achieved. Nothing contained in this Presentation may be relied upon as a guarantee, promise, assurance or a representation as to the future.

RISKS OF LEVERAGE



Higher amounts of leverage can magnify risks (“over-leveraging”)



Priority of payments can change



Unacceptable terms/loan covenants

This is not a complete list of all risks which may be associated with an investment with TriLinc or with the use of leverage. The use of leverage can make investment performance more volatile.

IDENTIFYING THE RIGHT LENDER

Lender Criteria

Understands the strategy



Familiar with our target markets



Comfort with underwriting the assets



Appreciates the opportunity



THE BLUE ORCHARD FACILITY: TRILINC GLOBAL SUSTAINABLE INCOME FUND (“TGSIF”)

Facility Terms

- 3-year loan
- \$25 million with flexible draw-downs
- Good pricing that creates accretion for investors

Changes to Fund Terms

- One-year extension to fund term



WHY BLUE ORCHARD?

- Well-known high-quality lender
- Understands emerging markets
- Similar investment mandate:

To generate lasting positive impact for communities and the environment while providing attractive returns to investors.

- Matches their investment return profile



THE BENEFITS

Modest amount of capital can be
deployed quickly in 3-year term
loans

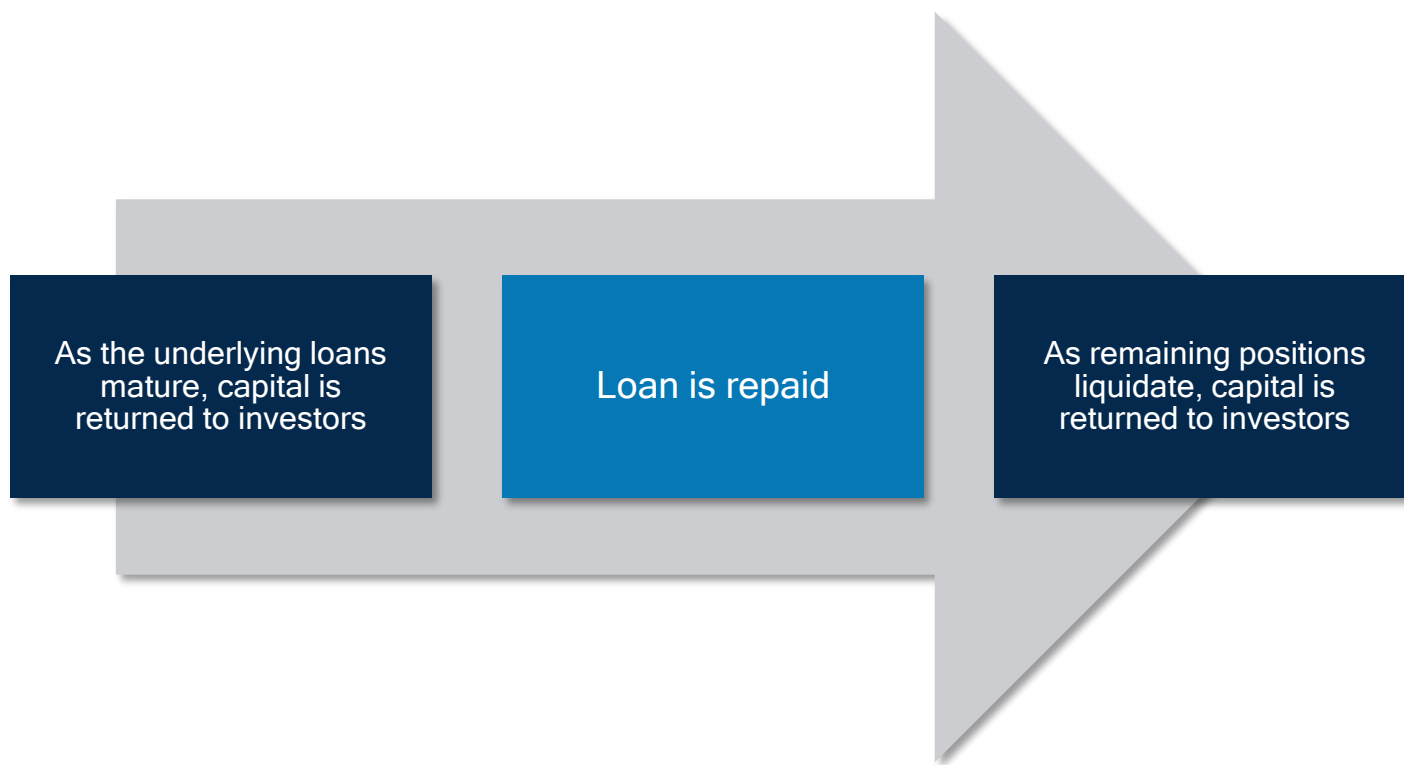
Maintains target
gross yields

Favorable pricing

Speed

There is no guarantee that TriLinc's investment strategy will be successful or will avoid losses. The use of leverage can make investment performance more volatile.

WHAT HAPPENS AT THE END OF THE LOAN PERIOD?



There can be no assurance that these objectives will be achieved. Nothing contained in this Presentation may be relied upon as a guarantee, promise, assurance or a representation as to the future.

WANT TO LEARN MORE?

If you would like a copy of today's presentation, or if you have any questions for Paul and Tim, you may reach us at:

Info@TriLincGlobal.com

or you can visit us online at:

www.trilincglobal.com

 TriLinc Global, LLC

 @TriLinc

Thank you!

Q&A

RISKS AND DISCLAIMER

This Presentation (the "Presentation") is for informational purposes only, is being furnished on a highly confidential basis, and is intended solely for the persons receiving it; any reproduction or distribution is prohibited and illegal. This document does not constitute an offer of securities and is intended for reference only. The information contained in this summary is not complete. Further, there are substantial risks associated with TriLinc's ability to achieve its prospects, including, without limitation, changes in applicable laws, rules, and regulations, risks associated with the economic environment, the financing markets, and risks associated with TriLinc's ability to execute on its business plan. These risks are set forth in the offering memorandum.

The information on which this Presentation is based has been obtained through industry contacts and publicly available sources. Although TriLinc has reason to believe the information to be true, TriLinc has not independently verified such information and no representation or warranty is given that it is up-to-date, accurate, and/or complete. Specific data is as of December 31, 2020, unless otherwise indicated, and TriLinc does not undertake any responsibility to update any information.

TriLinc Global, LLC ("TLG") is a holding company and an impact fund sponsor founded in 2008. TriLinc Advisors, LLC ("TLA") and TriLinc Global Advisors, LLC ("TLGA") are wholly-owned subsidiaries of TLG and are SEC registered investment advisors. Unless otherwise noted, TLG, TLA and TLGA are collectively referred throughout this Presentation as "TriLinc." SEC registration does not indicate a certain level of skill or training.

Private Debt Plus®, TriLinc's private debt investment strategy, aims to deliver market-rate returns through private debt loans to Small and Medium-sized Enterprises (SMEs) primarily in select developing countries PLUS positive impact that is measurable and reportable through the Global Impact Investing Network's (GIIN) Impact Reporting & Investment Standards (IRIS). Depending on the vehicle, the strategy combines private financing investment opportunities to meet the investment objectives.

An investment with TriLinc is speculative and involves a high degree of risk. TriLinc investment vehicles are not intended to be a complete investment program. TriLinc's performance may be volatile. There is no assurance that TriLinc will achieve its investment objectives. The fees and expenses charged in connection with an investment in TriLinc investment vehicles may be higher than those charged in connection with other investments. Prior performance is no guarantee of future performance. Investors could lose all or a substantial amount of their investment with TriLinc.

An investment in TriLinc investment vehicles is suitable only for sophisticated investors who have no need for immediate liquidity in their investment. Such an investment has not been registered under federal or state securities laws, is restricted and provides limited liquidity because interests in the TriLinc investment vehicles are not freely transferable and may be repurchased only under limited circumstances set forth in the Offering Documents. There is no public or secondary market for interests in TriLinc products, and it is not expected that a public or secondary market will develop. The value and the income the investment produces may fluctuate and/or be adversely affected by exchange rates, interest rates or other factors. The use of leverage can make investment performance more volatile. Prospective investors should inform themselves as to the legal requirements and tax consequences of an investment with TriLinc within the countries of their citizenship, residence, domicile, and place of business.

Certain information contained in this Presentation constitutes "forward-looking statements", which can be identified by the use of forward-looking terminology such as "may", "will", "look", "expect", "anticipate", "project", "estimate", "intend", "continue", or "believe" or the negatives thereof or other variations therein or comparable terminology. Due to various risks and uncertainties, actual events, results, or the actual performance of the strategy's investments may differ materially from those reflected or contemplated in such forward-looking statements. Nothing contained in this Presentation may be relied upon as a guarantee, promise, assurance or a representation as to the future.

Anyone considering an investment in a TriLinc investment vehicle will be provided with an offering memorandum, limited liability company agreement, and subscription agreement (the "Offering Documents"). You should review carefully and completely the Offering Documents and risk factors, as disclosed in the Offering Documents, prior to making a decision to invest. You should rely only on the information contained in the Offering Documents in making your decision to invest. Investors should not construe the contents of this Presentation as legal, tax, investment or other advice. Investors must consult their own advisors.

TriLinc claims compliance with the Global Investment Performance Standards (GIPS®) and has prepared such metrics in compliance with the GIPS standards. TriLinc has been independently verified for the periods June 30, 2013-December 31, 2019. The verification report is available upon request.

No securities commission or regulatory authority in the United States or in any other country has in any way passed upon the merits of an investment with TriLinc or the accuracy or adequacy of this Presentation or the materials contained herein.