

TriLinc Global, LLC, founded in 2008, is a private investment sponsor dedicated to launching innovative funds that increase participation in impact investing. Founded on the conviction that significant private capital is needed to help solve some of the world's most pressing issues, TriLinc's¹ primary goal is to create sophisticated, institutional-quality impact investment products that will attract private capital at scale. As an impact investing company, we strive to achieve both a competitive, risk-adjusted financial return for investors as well as create positive, measurable economic, social and/or environmental impact in the communities where investments are made. Together, TriLinc funds have invested over \$1.42 billion in transactions over 7 years.

TriLinc employs a unique Investment Partner model to provide what we believe to be lower risk access to these private investment opportunities in select high-growth economies. Benefits of this unique partner model include: (i) boots on the ground to help mitigate idiosyncratic local risk; (ii) dual underwriting and structuring; and (iii) comprehensive, global diversification. TriLinc's Investment Partners have been carefully selected based on their demonstrated track records, years of experience in their asset class, independent risk controls, and established networks in their specific regions, countries, and local markets. Country selection begins with proprietary, top-down, disciplined analysis, augmented by bottom-up expertise from our local Investment Partners to identify countries with strong growth fundamentals, favorable legal and political frameworks, and unrestricted capital access. For this fund, TriLinc has assembled a team of highly experienced Investment Partners whose principals have collectively deployed more than \$9 billion.²

OVERVIEW

Fund Name TriLinc Global Sustainable Income Fund II ("TGSIF II")³

Fund Manager TriLinc Global Advisors, LLC, an SEC-Registered Investment Advisor¹

Fund Structure Reg. D Offering (Qualified Purchasers)

Target Fund AUM \$300 million

Min. Investment \$500,000

Liquidity Max 2-Year Offering Period + 5-Year Term + 1-year Extension

RISK PROFILE

Interest Rate Risk ~3 Years Duration

Credit Risk

- Primarily Sr. Secured First Lien
- Over Collateralized⁴

Market Risk

- Primarily Direct Origination
- Income Basis Valuation
- 100% USD Denominated⁵

Sector Risk Comprehensive Diversification⁶

Valuations Quarterly

GLOBAL INVESTMENT PARTNERS



THE ROHATYN GROUP

INVESTMENT & IMPACT STRATEGY

Target Geography Latin America, Southeast Asia, Sub-Saharan Africa, & Emerging Europe

Target Companies Growth Stage Middle Market (Private)

Impact Focus - Fund Level Economic development through access to finance for underserved SMEs (Small & Medium Enterprises)

Impact Focus - Borrower Level Sustainable companies with an intent to create positive, measurable impact in their communities and willingness to track and report on that impact

FEES & EXPENSES⁷

Annual Management Fee 1.25% of gross assets, calculated and payable quarterly in arrears

Subordinated Incentive Fee on Income⁸ 20% quarterly, in arrears, based on pre-incentive fee net investment income, subordinated to a 7% preferred return on net assets at the end of the quarter

Operating Expenses Expenses incurred by the Advisor directly related to the fund (e.g. audits, tax returns, etc.)

KEY TERMS

Distributions Paid quarterly

Service Partners

- Fund Auditor: BDO USA, LLP
- Fund Custodian: Millennium Trust Company & First Foundation Bank
- Fund Administrator: Phoenix American Financial Services, Inc.
- Fund Legal Counsel: Rimon, PC

This document does not constitute an offer of securities. Such an offer may only be made by means of a private placement memorandum. All data as of March 31, 2021 unless otherwise indicated.

1) TriLinc Global, LLC ("TLG") is a holding company and an impact fund sponsor founded in 2008. TriLinc Advisors, LLC ("TLA") and TriLinc Global Advisors, LLC ("TLGA") are wholly-owned subsidiaries of TLG and are SEC registered investment advisors. Unless otherwise noted, TLG, TLA and TLGA are collectively referred throughout this document as "TriLinc." SEC registration does not indicate a certain level of skill or training. 2) Investment Partner data depicted is as reported to TriLinc by Investment Partners on an annual and ad hoc basis. Investment Partner relationships are subject to change. Transaction experience displayed is limited to transactions that align with TriLinc's investment strategy. Transaction experience is not solely in connection with TriLinc products or transactions, and may apply to the experience of Investment Partner firms, products, or personnel. There is no assurance that an Investment Partner's past performance will be indicative of future results. 3) TriLinc Global Sustainable Income Fund II (TGSIF II) includes TriLinc Global Sustainable Income Fund II, LLC and TriLinc Global Sustainable Income Fund II International, LP. 4) Minimum collateral coverage ratio is 1.00x for term loans and 1.17x for trade finance. 5) Principal balances and repayments are denominated in US dollars; interest payments on loans in Europe may have foreign currency exposure to the Euro. 6) Comprehensive Diversification includes diversification by region, country, borrower, industry, asset type, investment partner and tenor. 7) See TGSIF II offering documents for complete terms. 8) Inclusive of incentive fee paid to Investment Partners for sourcing, performing due diligence, structuring and local oversight.