

Overview

Fund Name	TriLinc Global Sustainable Income Fund II, LLC
Fund Manager	TriLinc Global Advisors, LLC, an SEC-Registered Investment Advisor ²
Fund Manager Track Record³	6+ years \$1.22+ billion invested capital
Fund Structure	Reg. D Offering (Qualified Purchasers)
Target Fund AUM	\$300 million
Min. Investment	\$500,000
Liquidity	Max 1.5-Year Offering Period + 5-Year Term + 1-Year Extension

Investment & Impact Strategy

Investment Style	Developing Economy Private Debt Fund (primarily Term Loans)
Target Geography	Latin America, Southeast Asia, Sub-Saharan Africa & Emerging Europe
Target Companies	Growth Stage Middle Market (Private)
Impact Focus – Fund Level	Economic development through access to finance for underserved SMEs (Small & Medium Enterprises)
Impact Focus – Borrower Level	Sustainable companies with an intent to create positive, measurable impact in their communities and willingness to track and report on that impact

Fees & Expenses⁴

Annual Management Fee	1.25% of gross assets, calculated and payable quarterly in arrears
Subordinated Incentive Fee on Income⁵	20% quarterly, in arrears, based on pre-incentive fee net investment income, subordinated to a 7% preferred return on net assets at the end of the quarter
Operating Expenses	Expenses incurred by the Advisor directly related to the fund (e.g. audits, tax returns, etc.)

Key Terms

Distributions	Paid quarterly
Target Gross Return⁹	13.20%
Target Net Return⁹	9.15 – 10.00%, depending on leverage
Service Providers	<ul style="list-style-type: none"> Fund Auditor: BDO USA, LLP Fund Custodian: Millennium Trust Company & First Foundation Bank Fund Administrator: Phoenix American Financial Services, Inc. Fund Legal Counsel: Rimon, PC

Investment Objectives

TriLinc Global Sustainable Income Fund II, LLC (“TGSIF II”) is a developing economy private debt fund focused on making private loans to private growth stage companies that are committed to responsible, sustainable management and to the creation of positive, measurable impact in their communities. TGSIF II’s objectives are to provide current income, capital preservation and modest capital appreciation primarily through providing term loans to established, growth stage, middle market enterprises through a global network of institutional-class Investment Partners in carefully selected developing economies where access to affordable capital is limited. We believe this shortage of capital helps create meaningful opportunity to generate competitive risk-adjusted returns and positive impact.

TriLinc¹ employs a unique Investment Partner model to provide what we believe to be lower risk access to these private investment opportunities in select high-growth economies. Benefits of this unique partner model include: (i) boots on the ground to help mitigate idiosyncratic local risk; (ii) dual underwriting and structuring; and (iii) comprehensive, global diversification.

TriLinc’s Investment Partners have been carefully selected based on their demonstrated track records, years of experience in their asset class, independent risk controls, and established networks in their specific regions, countries, and local markets. Country selection begins with proprietary, top-down, disciplined analysis, augmented by bottom-up expertise from our local Investment Partners to identify countries with strong growth fundamentals, favorable legal and political frameworks, and unrestricted capital access.

Risk Profile

Interest Rate Risk	• ~3 Years Duration
Credit Risk	<ul style="list-style-type: none"> Primarily Sr. Secured First Lien Over Collateralized⁶
Market Risk	<ul style="list-style-type: none"> Primarily Direct Origination Income Basis Valuation 100% USD Denominated⁷
Sector Risk	• Comprehensive Diversification ⁸
Valuations	• Quarterly

¹TriLinc Global, LLC (“TLG”) is a holding company and an impact fund sponsor founded in 2008. TriLinc Advisors, LLC (“TLA”) and TriLinc Global Advisors, LLC (“TLGA”) are wholly-owned subsidiaries of TLG and are SEC registered investment advisors. Unless otherwise noted, TLG, TLA and TLGA are collectively referred throughout this document as “TriLinc.” ²SEC registration does not indicate a certain level of skill or training. ³Represents track record for both of TriLinc’s Registered Investment Advisors. ⁴See TGSIF II offering documents for complete terms. ⁵Inclusive of incentive fee paid to Investment Partners for sourcing, performing due diligence, structuring and local oversight. ⁶As of 12/31/18, minimum collateral coverage ratio is 1.00x for term loans and 1.17x for trade finance; our strategy’s average ratio is 1.78x. ⁷Principal balances and repayments are denominated in US dollars; interest payments on loans in Europe may have foreign currency exposure to the Euro. ⁸Comprehensive Diversification includes diversification by region, country, borrower, industry, asset type, Investment Partner and tenor. ⁹The targeted rates of return included are hypothetical returns and are for illustrative purposes only. No assumptions or comparisons should be made based upon these returns. Target gross and net returns include anticipated current interest, deferred interest/PIK and other back-end return enhancers (i.e. equity warrants, EBITDA kickers, etc.). There is no guarantee the target returns will be achieved.

About TriLinc Global, LLC

TriLinc Global, LLC, founded in 2008, is a private investment sponsor dedicated to launching innovative funds that increase participation in impact investing. Founded on the conviction that significant private capital is needed to help solve some of the world's most pressing issues, TriLinc has a primary goal to create sophisticated, institutional-quality impact investment products that attract private capital at scale. As an impact investing company, we strive to achieve both a competitive, risk-adjusted financial return for investors as well as create positive, measurable economic, social and/or environmental impact in the communities where investments are made.

With an average of 24 years' experience, the senior management team of TriLinc has overseen and operated over \$50 billion in investor funds including multi-manager and global strategies across various asset classes, geographies, and industries. For this fund, TriLinc has assembled a team of highly experienced Investment Partners whose principals have collectively deployed more than \$31 billion in developing economy debt transactions.¹¹

TriLinc Investment Partners

THE ROHATYN GROUP

- 17 year history in private investments
- Over \$558 million in transaction experience
- Latin America focus
- Principals have combined experience of 164 years



- 16 year history in direct lending
- Over \$337 million in transaction experience
- Southeast Asia focus
- Principals have combined experience of 42 years

Alsis Funds

- 12 year history in direct lending
- Over \$427 million in transaction experience
- Latin America focus, primarily Mexico
- Principals have combined experience of 74 years



- Founded in 2019, a new emerging markets asset management firm
- Over \$3.1 billion in transaction experience
- Latin America and Sub-Saharan Africa focus
- Principals have combined experience of 47 years



- 5 year history in private credit
- Over \$317 million in transaction experience
- Emerging Europe focus
- Principals have combined experience of 75 years



- 11 year history in trade finance
- Over \$4.1 billion in transaction experience
- Sub-Saharan Africa focus
- Principals have combined experience of 42 years



- 12 year history in trade finance
- Over \$512 million in transaction experience
- Sub-Saharan Africa focus
- Principals have combined experience of 129 years



- 15 year history in private investments
- Over \$938 million in transaction experience
- Sub-Saharan Africa focus
- Principals have combined experience of 64 years



- 12 year history in debt and equity investments
- Over \$16.5 billion in credit transaction experience
- Southeast Asia focus
- Principals have combined experience of over 93 years



- 6 year history in direct lending
- Over \$5.1 billion in transaction experience
- Southeast Asia focus
- Principals have combined experience of 96 years

¹¹Investment Partner data depicted is as reported to TriLinc by Investment Partners as of 7/25/19. Capital deployed by Investment Partners is not solely in connection with TriLinc products or transactions and may apply to Investment Partner firms, products, or personnel as relevant. Years of experience refers specifically to the industry related experience of the Investment Partner personnel with whom TriLinc works both at their current firms and/or at prior firms. There is no assurance that an Investment Partner's past performance will be indicative of future results. Totals may reflect anticipated relationships with Investment Partners with whom capital has not yet been deployed.

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The information on which this Presentation is based has been obtained through industry contacts and publicly available sources. Although TriLinc has reason to believe the information to be true, TriLinc has not independently verified such information and no representation or warranty is given that it is up-to-date, accurate, and/or complete. TriLinc shall not be in any way responsible or liable for any losses or damages whatsoever which may occur as a result of acting or otherwise relying upon anything stated in, inferred in, or omitted from this Presentation.

Targeted returns are subject to inherent limitations including that the returns do not take into account the impact that market and economic factors may have on actual trading. Target returns are subject to risks and uncertainties that may change at any time and actual results may differ materially from those expected.