TRILINC GLOBAL

INVEST WITH IMPACT

We will begin at **10:00am PT/1:00pm ET**.

Thank you for joining us!

Securities offered through Frontier Solutions, LLC (Member FINRA/SIPC)

THE BENEFITS OF OFFSHORE DIVERSIFICATION

July 25th 2019

Securities offered through Frontier Solutions, LLC (Member FINRA/SIPC)

Disclaimer

This Presentation (the "Presentation") is for informational purposes only, is being furnished on a highly confidential basis, and is intended solely for the persons receiving it; any reproduction or distribution is prohibited and illegal. This document does not constitute an offer of securities and is intended for reference only. The information contained in this summary is not complete. Further, there are substantial risks associated with the Company's ability to achieve its prospects, including, without limitation, changes in applicable laws, rules, and regulations, risks associated with the economic environment, the financing markets, and risks associated with the Company's ability to execute on its business plan. These risks are set forth in the offering memorandum.

The information on which this Presentation is based has been obtained through industry contacts and publicly available sources. Although TriLinc has reason to believe the information to be true, TriLinc has not independently verified such information and no representation or warranty is given that it is up-to-date, accurate, and/or complete. Specific data is as of June 30, 2019, unless otherwise indicated, and TriLinc does not undertake any responsibility to update any information.

TriLinc Global, LLC ("TLG") is a holding company and an impact fund sponsor founded in 2008. TriLinc Advisors, LLC ("TLA") is a majority-owned subsidiary of TLG, and TriLinc Global Advisors, LLC ("TLGA") is a wholly-owned subsidiary of TLG. TLA and TLGA are SEC registered investment advisors. Unless otherwise noted, TLG, TLA and TLGA are collectively referred throughout this Presentation as "TriLinc" or the "Company." SEC registration does not indicate a certain level of skill or training.

Private Debt Plus®, TriLinc's private debt investment strategy, aims to deliver market-rate returns through private debt loans to Small and Medium-sized Enterprises (SMEs) in select developing countries PLUS positive impact that is measurable and reportable through the Global Impact Investing Network's (GIIN) Impact Reporting & Investment Standards (IRIS). Depending on the vehicle, the strategy combines private financing investment opportunities to meet the investment objectives.

An investment in the Company is speculative and involves a high degree of risk. The Company is not intended to be a complete investment program. The Company's performance may be volatile. There is no assurance that the Company will achieve its investment objectives. The fees and expenses charged in connection with an investment in the Company may be higher than those charged in connection with other investments. Prior performance is no guarantee of future performance. Investors could lose all or a substantial amount of their investment in the Company.

An investment in the Company is suitable only for sophisticated investors who have no need for immediate liquidity in their investment. Such an investment has not been registered under federal or state securities laws, is restricted and provides limited liquidity because interests in the Company are not freely transferable and may be repurchased only under limited circumstances set forth in the Offering Documents. There is no public or secondary market for interests in the Company, and it is not expected that a public or secondary market will develop. The value and the income the investment produces may fluctuate and/or be adversely affected by exchange rates, interest rates or other factors. Prospective investors should inform themselves as to the legal requirements and tax consequences of an investment in the Company within the countries of their citizenship, residence, domicile, and place of business. Units will be sold only to accredited investors.

Certain information contained in this Presentation constitutes "forward-looking statements", which can be identified by the use of forward-looking terminology such as "may", "will", "look", "expect", "anticipate", "project", "estimate", "intend", "continue", or "believe" or the negatives thereof or other variations therein or comparable terminology. Due to various risks and uncertainties, actual events, results , or the actual performance of the strategy's investments may differ materially from those reflected or contemplated in such forward-looking statements. Nothing contained in this Presentation may be relied upon as a guarantee, promise, assurance or a representation as to the future.

Anyone considering an investment in the Company will be provided with an offering memorandum, limited liability company agreement, and subscription agreement (the "Offering Documents"). You should review carefully and completely the Offering Documents and risk factors, as disclosed in the Offering Documents, prior to making a decision to invest. You should rely only on the information contained in the Offering Documents in making your decision to invest. Investors should not construe the contents of this Presentation as legal, tax, investment or other advice. Investors must consult their own advisors.

No securities commission or regulatory authority in the United States or in any other country has in any way passed upon the merits of an investment in the Company or the accuracy or adequacy of this Presentation or the materials contained herein.

TL1386.10

Securities offered through Frontier Solutions, LLC (Member FINRA/SIPC)

TRILINC GLOBAL
INVEST WITH IMPACT

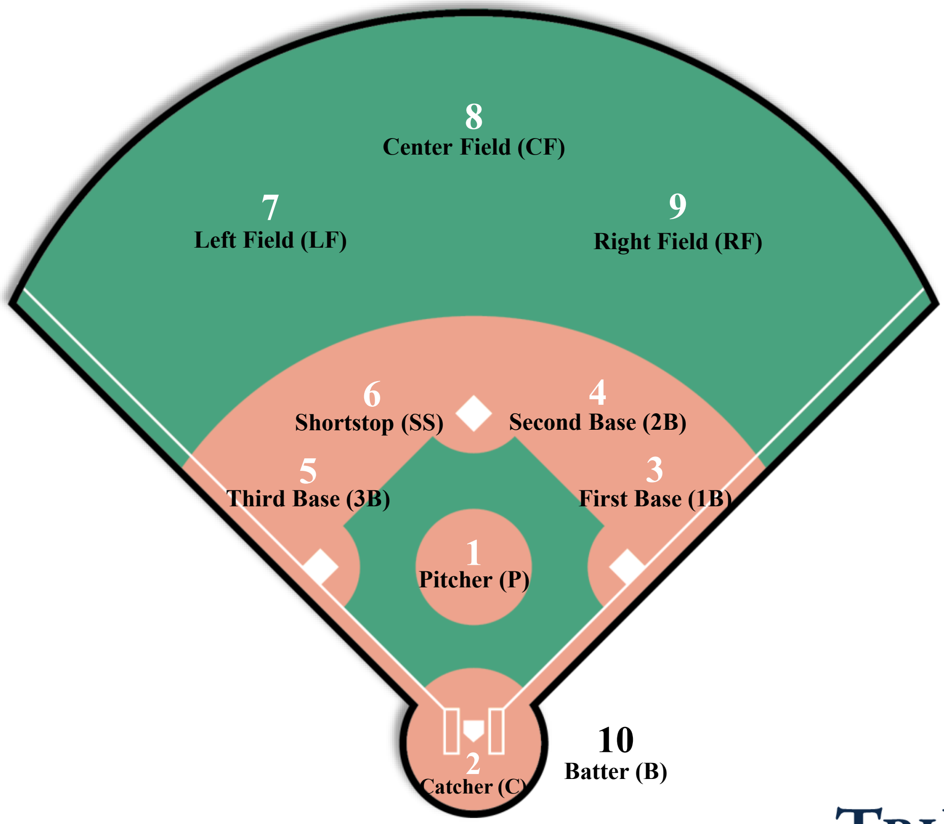
Webinar Overview

- **Diversification Defined**
- **Diversification Benefits**
- **Importance of Global Diversification**
- **Achieving Global Diversification**
- **The Case for Private Debt**
- **The Case for Private Assets in Emerging Markets**
- **Evidence of Success**

What Is Diversification?

Practically, diversification is holding investments that will react differently to the same market or economic event. The goal is to smooth out unsystemic risk events in a portfolio, so that the positive performance of some investments neutralizes the negative performance of others.

Diversification Illustrated



Securities offered through Frontier Solutions, LLC (Member FINRA/SIPC)

TriLinc Global
INVEST WITH IMPACT

Diversification Benefits

Securities offered through Frontier Solutions, LLC (Member FINRA/SIPC)

TriLinc Global
INVEST WITH IMPACT

Key Benefits of Diversification?

Compounding returns and avoiding large losses is key to portfolio growth.

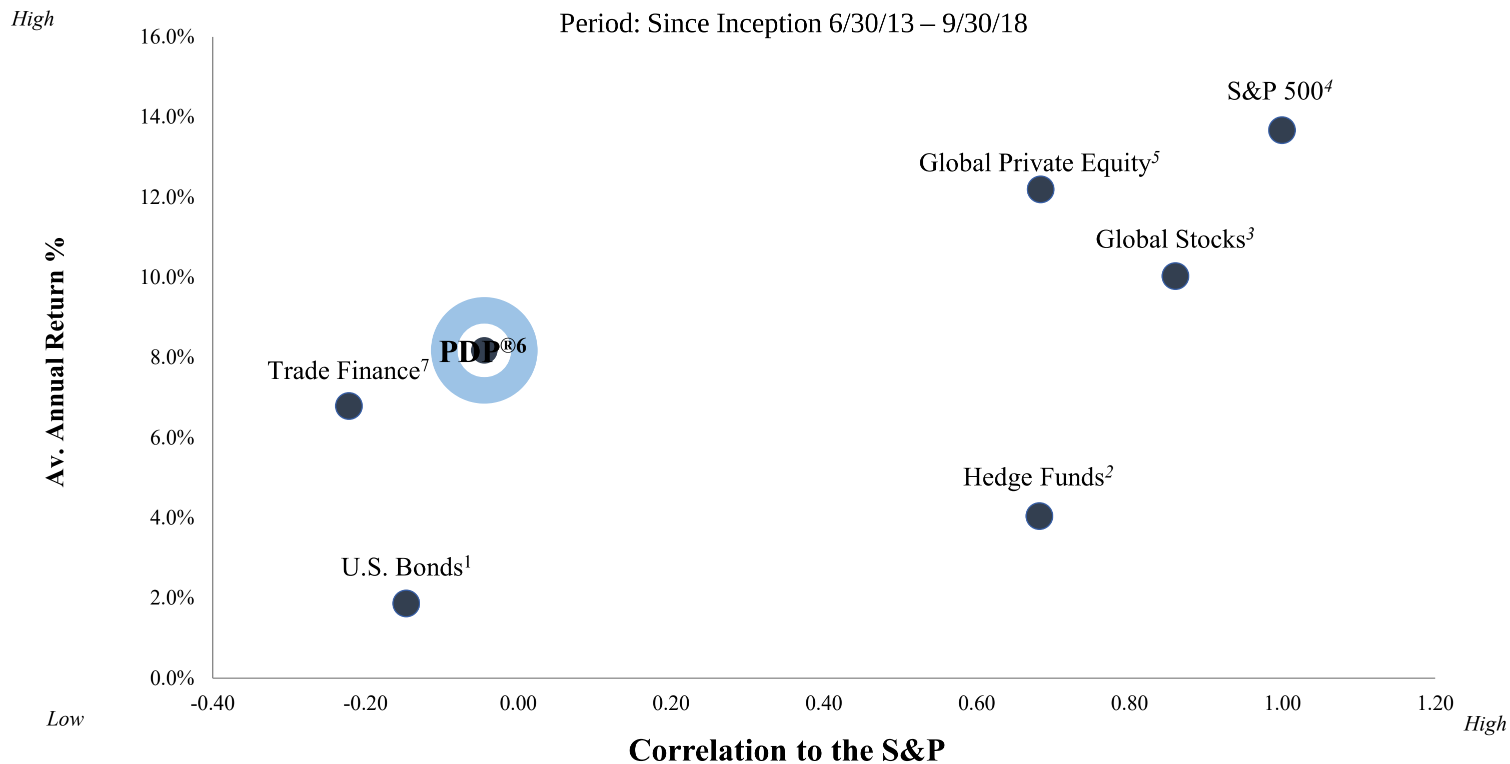
Negative Compounding

Potential portfolio investment loss	Gain required to get back to even
-10%	+11%
-20%	+25%
-30%	+43%
-40%	+67%
-50%	+100%
-60%	+150%

When there is a downturn, investment losses are difficult to make up. For example, a 50% loss would require a 100% gain just to break even (the concept of negative compounding).

Source: Wakina Consulting Inc. 2016. For illustration purposes only.

Benefits of Diversification - Low Correlation



Please see footnotes on Slide 32.

Performance displayed does not reflect the reinvestment of distributions and is net of expenses. Results reflect the performance of Private Debt Plus® which consists of asset based weighted returns of TriLinc Global Impact Fund (TGIF) and TriLinc Global Sustainable Income Fund (TGSIF) and does not reflect the performance of the Funds individually (except as noted) or other investment vehicles. Cash flows from TGSIF are added to cash flows from TGIF as of the end of each month and not as of the actual transaction date of the cash flow as in the case for the TGSIF standalone IRR calculation. No investor actually received the returns shown. Prior performance is no guarantee of future performance.

From June 11, 2013 through December 31, 2017, TriLinc Global, LLC, which operates both TriLinc Advisors, LLC and TriLinc Global Impact Fund, LLC ("TGIF"), provided certain expense support to TGIF which resulted in increasing the Net Assets and positively impacting the net returns achieved by TGIF's investors.

See the "Operating Expense Responsibility Agreement" Note in TGIF's public filings for additional details.

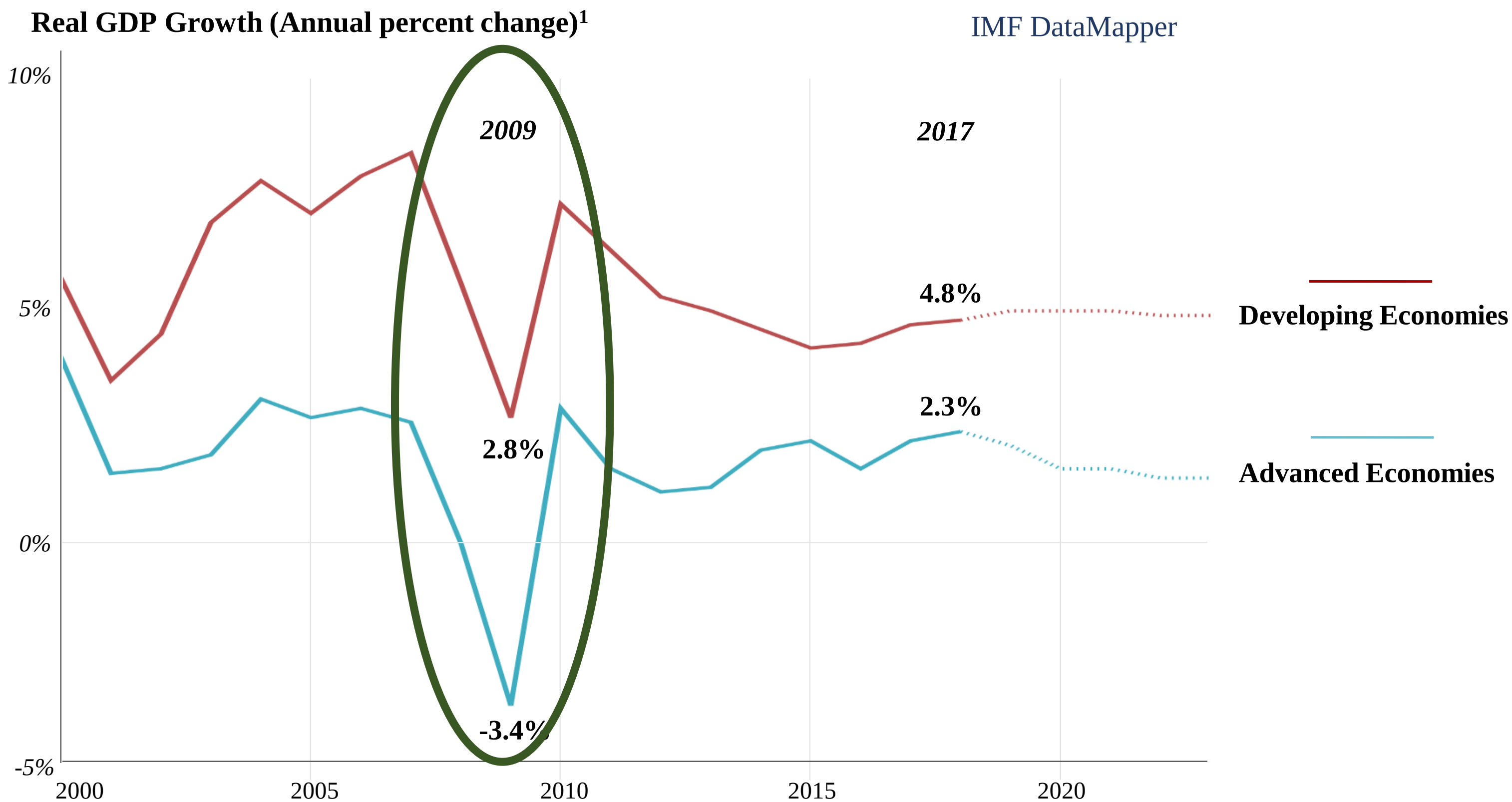
Securities offered through Frontier Solutions, LLC (Member FINRA/SIPC)

TRILINC GLOBAL
INVEST WITH IMPACT

Importance of Global Diversification

Global Diversification is Important

Developing economies have seen strong GDP growth over the last decade and during the global financial crisis, GDP never went negative.



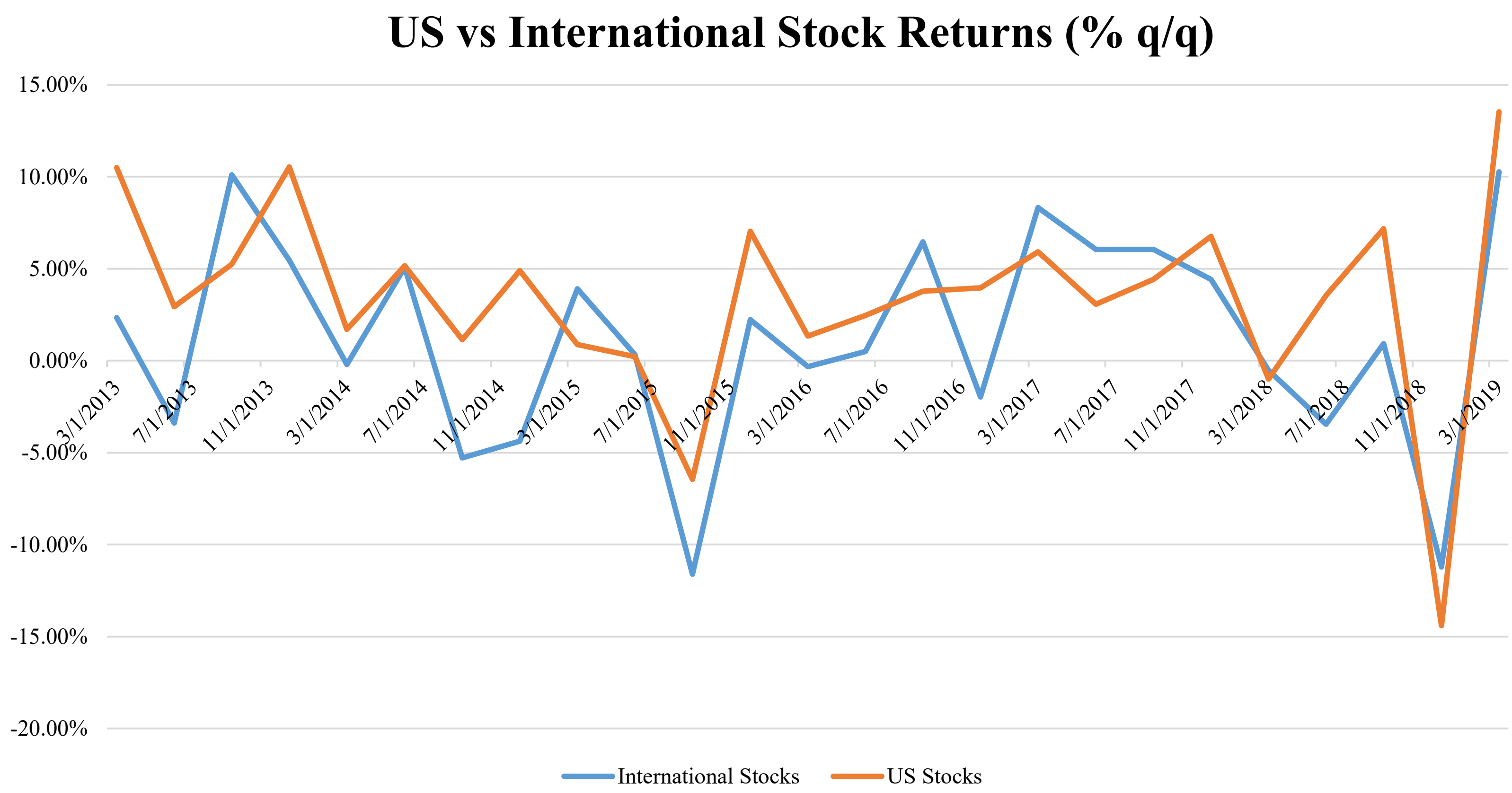
Source: IMF World Economic Outlook, April 2018
[1]Weighted by purchasing-power parity. Includes all historical IMF revisions to developing and advanced economy GDP growth figures + Projection.

Securities offered through Frontier Solutions, LLC (Member FINRA/SIPC)

TRILINC GLOBAL
INVEST WITH IMPACT

Global Diversification is Important

International public securities no longer offer non-correlation benefits. International and US stocks are now closely correlated.



Sources: iShares MSCI ACWI ex US ETF (International Stocks); SPDR S&P 500 ETF (US Stocks)

Securities offered through Frontier Solutions, LLC (Member FINRA/SIPC)

TRILINC GLOBAL
INVEST WITH IMPACT

So, how else can you achieve global diversification?

TRILINC GLOBAL
INVEST WITH IMPACT

Common Types of Private Assets

Hedge Funds

Real Estate

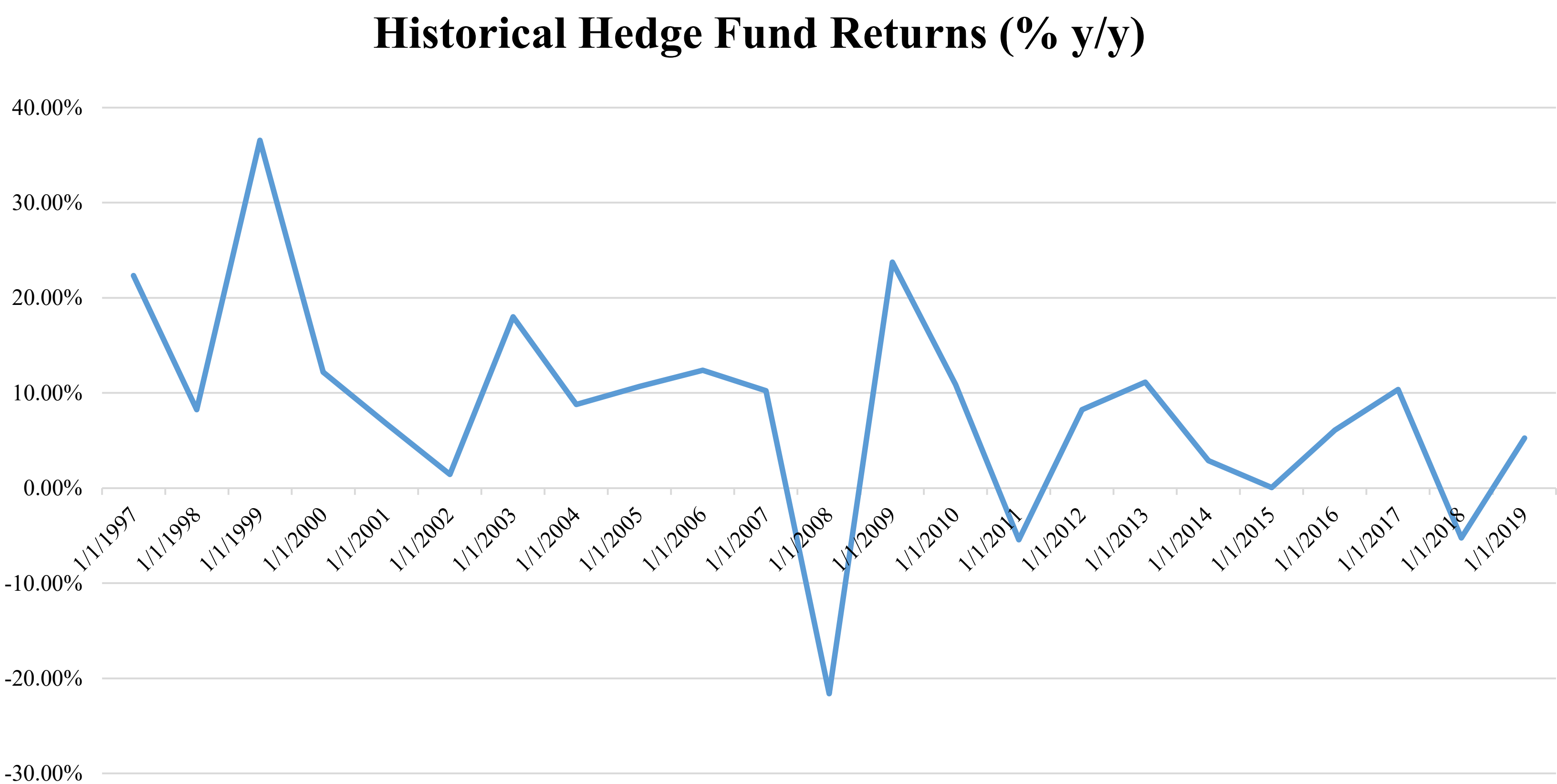
Private Equity/ Venture Capital

Private Debt

Securities offered through Frontier Solutions, LLC (Member FINRA/SIPC)

TRILINC GLOBAL
INVEST WITH IMPACT

Hedge Fund Returns are on the Decline



Source: Barclay Hedge Fund Index Historical Data

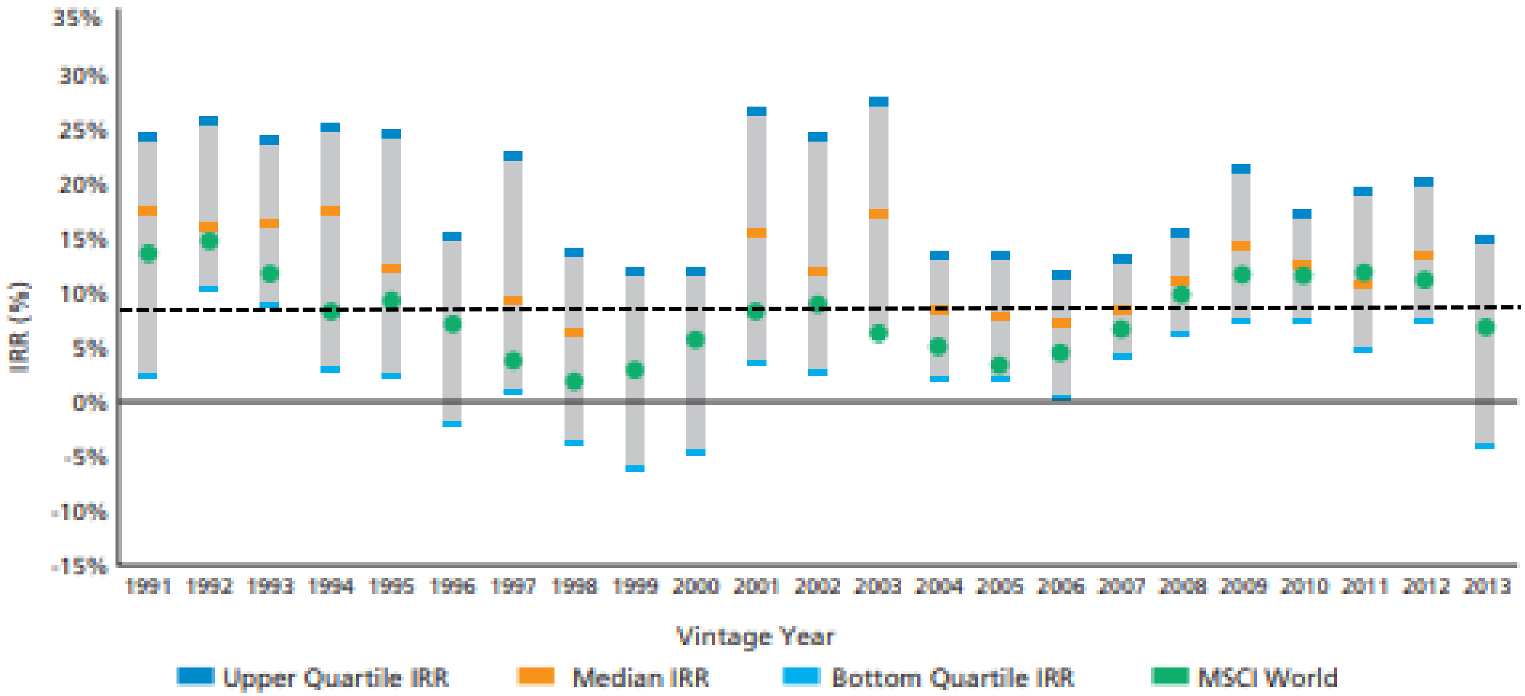
Securities offered through Frontier Solutions, LLC (Member FINRA/SIPC)

TRILINC GLOBAL
INVEST WITH IMPACT

Private Equity Offers Selective Opportunity

10 out of 23 years, the Median IRR was below 10% (double digits)

Private Equity IRR Quartiles by Vintage Year. Performance of Private Equity since 1991.



Source: Hamilton Lane Fund Investment Database (November 2015) MSCI World, net reinvested Dividends. Benchmark calculated as PME (Public Market Equivalent) using all private equity pooled cash flows.

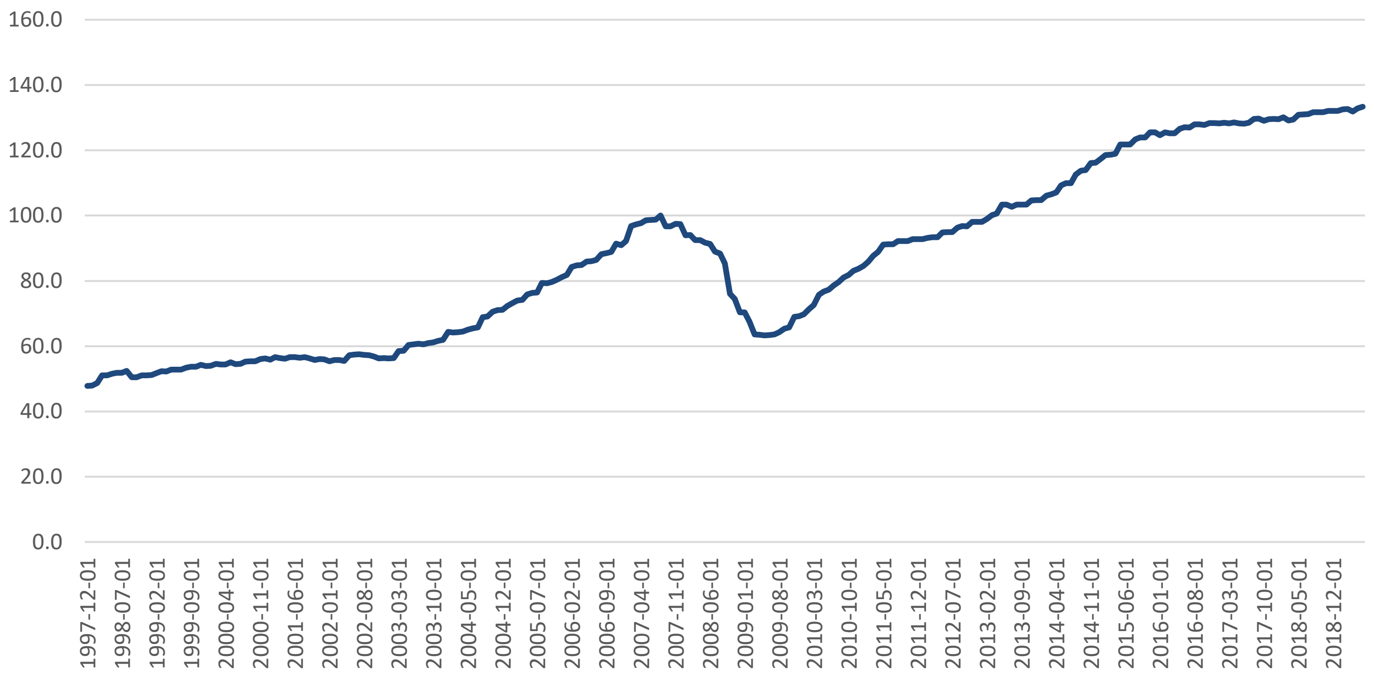
Securities offered through Frontier Solutions, LLC (Member FINRA/SIPC)

TRILINC GLOBAL
INVEST WITH IMPACT

Real Estate Valuations are High

How high can they go?

U.S. Commercial Property Price Index (1997-2018)

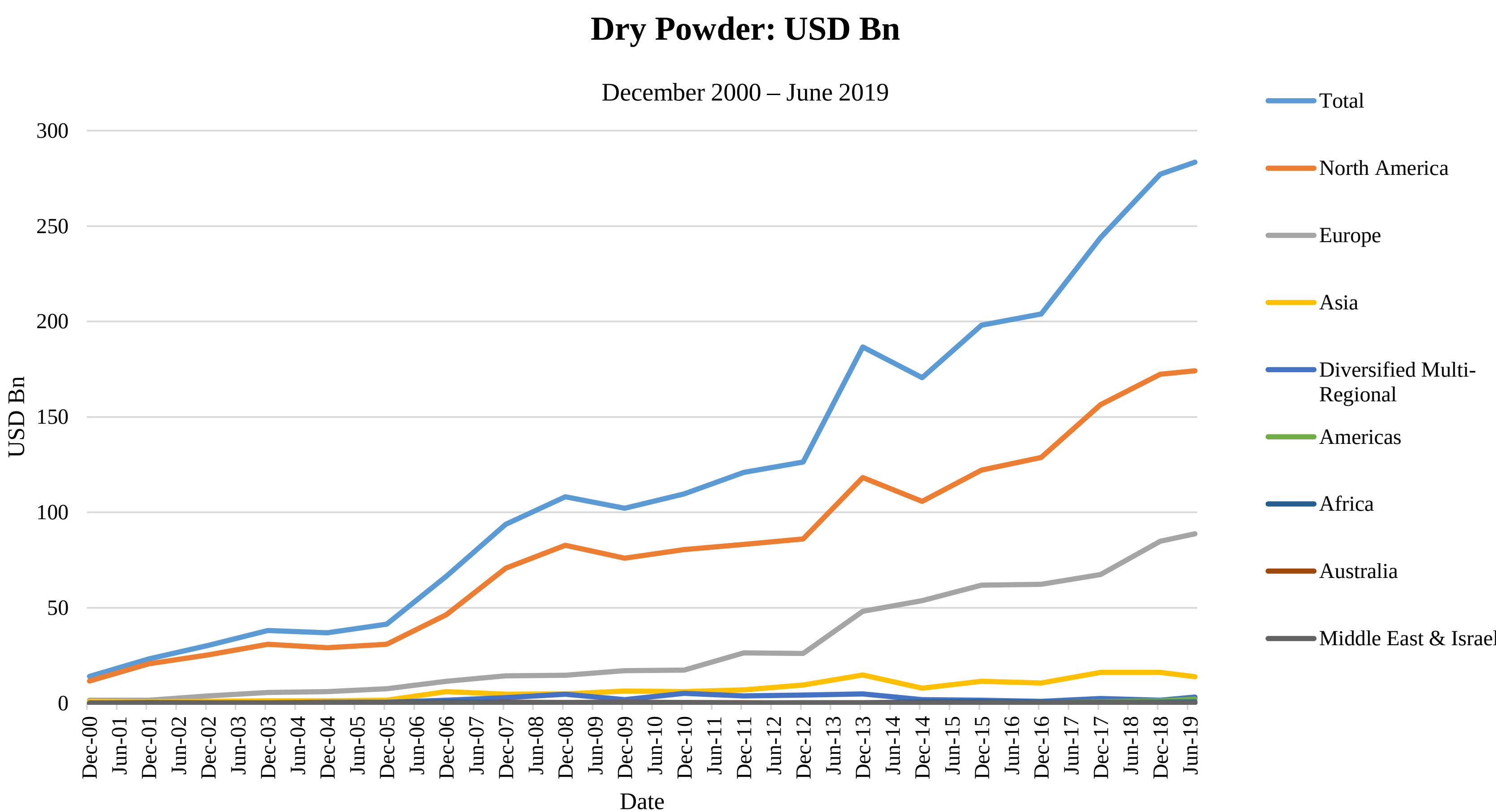


Green Street's Commercial Property Price Index is a time series of unleveraged U.S. commercial property values that captures the prices at which commercial real estate transactions are currently being negotiated and contracted. Features that differentiate this index are its timeliness, its emphasis on high-quality properties, and its ability to capture changes in the aggregate value of the commercial property sector. All Property CPPI weights: retail (20%), office (17.5%), apartment (15%), health care (15%), industrial (10%), lodging (7.5%), net lease (5%), self storage (5%), manufactured home park (2.5%), and student housing (2.5%). Retail is mall (50%) and strip retail (50%). Core Sector CPPI weights: apartment (25%), industrial (25%), office (25%), and retail (25%).

TriLinc Global
INVEST WITH IMPACT

The Case For Private Debt

Dry Powder



Source: Preqin

Securities offered through Frontier Solutions, LLC (Member FINRA/SIPC)

Tradeoffs – Risk/Reward

Seniority

Capital Stack

- **Senior Debt**
  - Secured
  - Collateralized
- **Subordinated Debt (e.g., Mezzanine)**
- **Hybrid Financing (e.g., Convertible)**
- **Preferred Equity**
- **Common Equity**

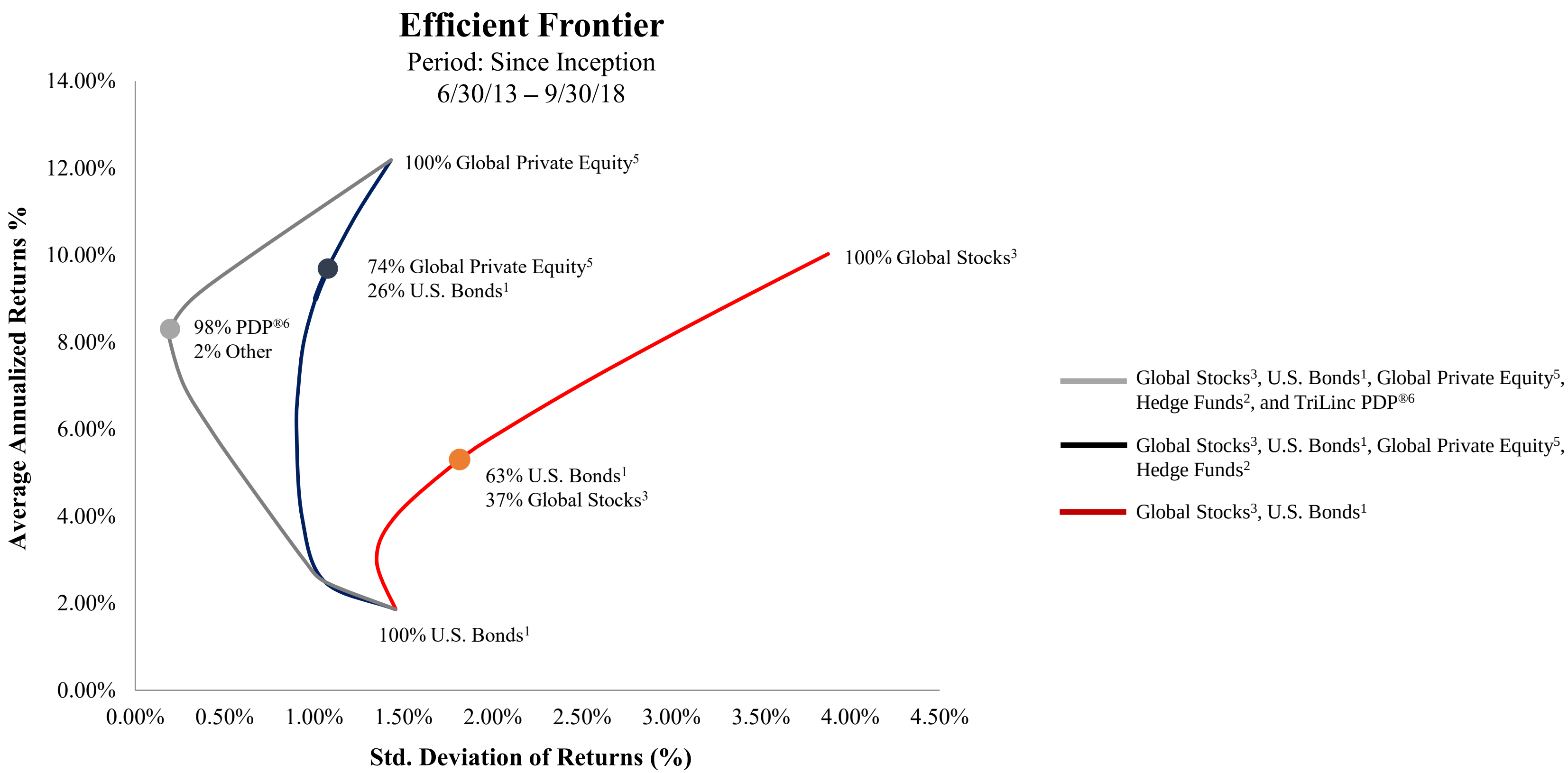
Currency Risk

- Hedging (if needed) is easier for Private Debt because cash flows are scheduled per an amortization schedule
- According to the Emerging Market Private Equity Association (EMPEA), there are two critical gaps in the market that leave Emerging Market PE investors largely unable to hedge currency risk:

1. Lack of suitable products for PE
2. Lack of solutions covering the holding period of the investment

TriLinc Global
INVEST WITH IMPACT

Improved Risk/Return Characteristics



Please see footnotes on Slide 32.
Performance displayed does not reflect the reinvestment of distributions and is net of expenses. Results reflect the performance of Private Debt Plus® which consists of asset based weighted returns of TriLinc Global Impact Fund (TGIF) and TriLinc Global Sustainable Income Fund (TGSIF) and does not reflect the performance of the Funds individually (except as noted) or other investment vehicles. Cash flows from TGSIF are added to cash flows from TGIF as of the end of each month and not as of the actual transaction date of the cash flow as in the case for the TGSIF standalone IRR calculation. No investor actually received the returns shown. Prior performance is no guarantee of future performance.
From June 11, 2013 through December 31, 2017, TriLinc Global, LLC, which operates both TriLinc Advisors, LLC and TriLinc Global Impact Fund, LLC ("TGIF"), provided certain expense support to TGIF which resulted in increasing the Net Assets and positively impacting the net returns achieved by TGIF's investors.
See the "Operating Expense Responsibility Agreement" Note in TGIF's public filings for additional details.

Securities offered through Frontier Solutions, LLC (Member FINRA/SIPC)

TRILINC GLOBAL
INVEST WITH IMPACT

Opportunity for Alpha

The wider array of value levers and risk drivers in private markets can result in greater performance dispersion vs. public markets.

Sourcing	**Private Information**		
Structuring & Negotiation	**Use (or misuse) of Leverage**		
Valuation	**Asset Allocation**	**Valuation**	**Asset Allocation**

Private Investments
Dispersion

Public Investments
Dispersion

Slide courtesy of BlackRock © May 2015

TRILINC GLOBAL
INVEST WITH IMPACT

The Case for Private Assets in Emerging Markets

Securities offered through Frontier Solutions, LLC (Member FINRA/SIPC)

TRILINC GLOBAL
INVEST WITH IMPACT

Emerging Markets Investment Opportunity

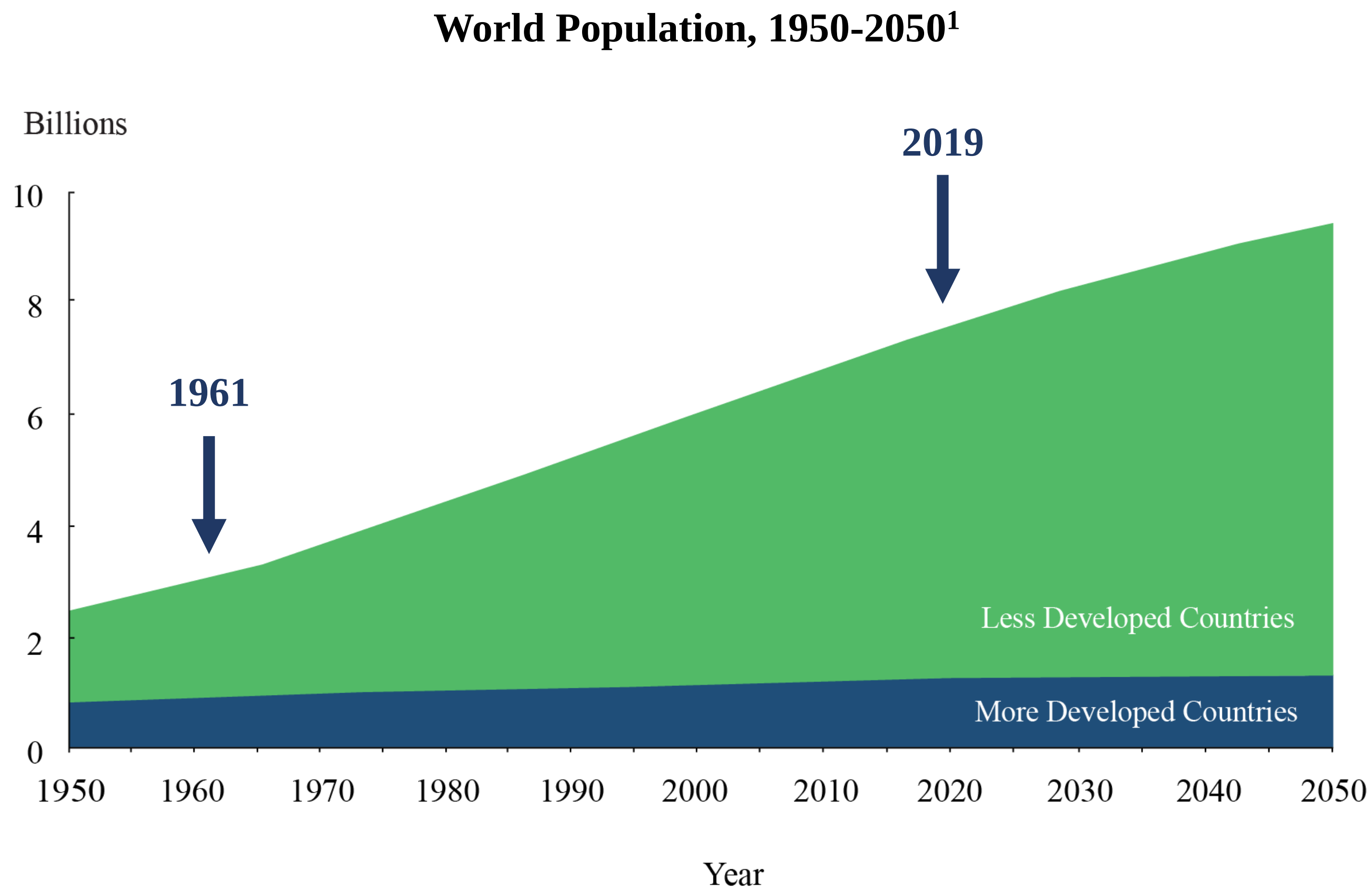
"Emerging markets represent the biggest growth opportunity in the history of capitalism…

…by 2025, annual consumption in emerging markets will reach $30 trillion."

McKinsey & Company, Winning the $30 Trillion Decathlon, 2012

TRILINC GLOBAL
INVEST WITH IMPACT

The Case for EM - Demographics As A Driver

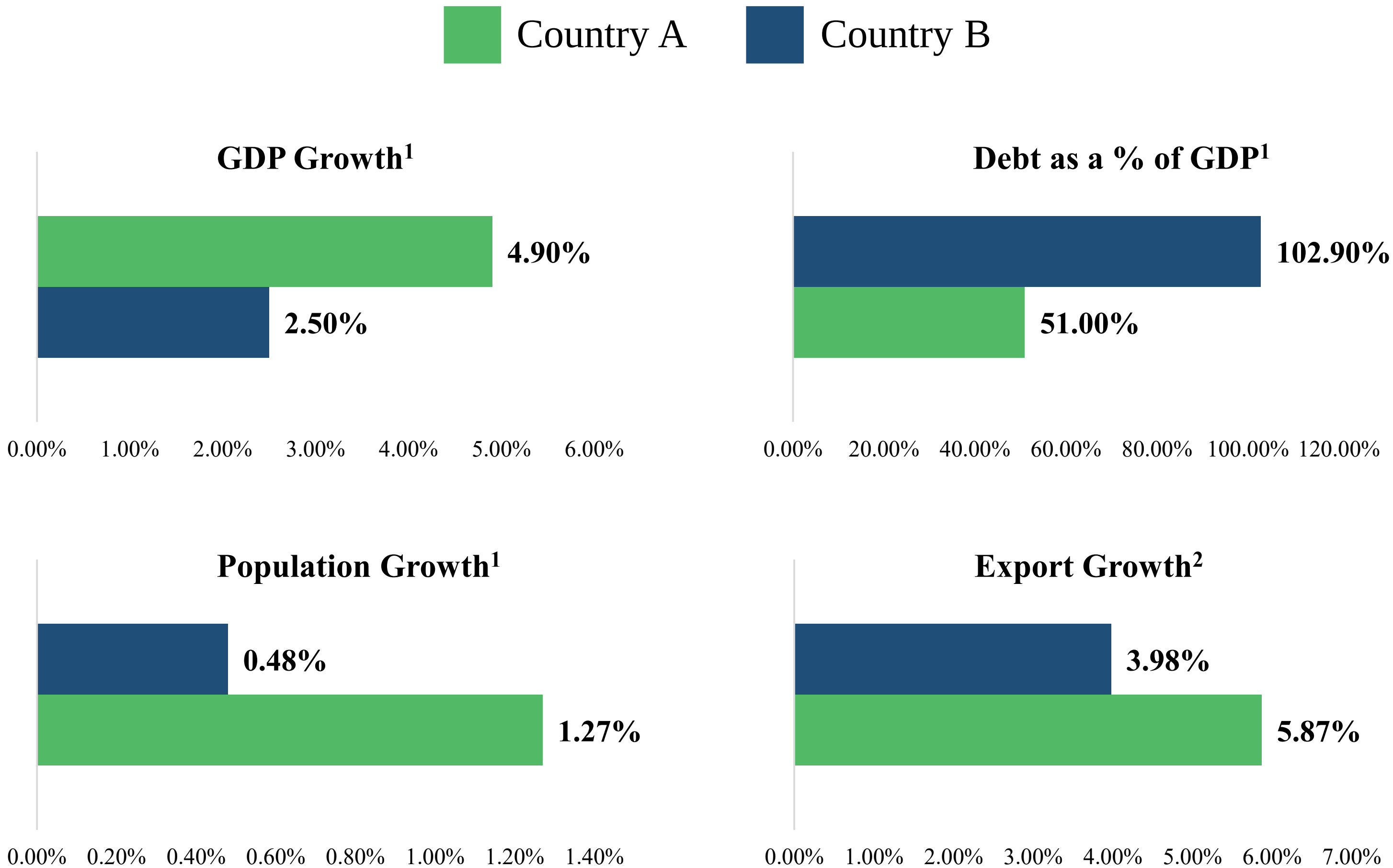


[1]Source: United Nations Population Division, World Population Prospects, the 2012 Revision (Medium Variant).

Securities offered through Frontier Solutions, LLC (Member FINRA/SIPC)

TRILINC GLOBAL
INVEST WITH IMPACT

Where Would You Invest?



For illustration purposes only.
[1]Source: IMF World Economic Outlook Database, April 2018
[2]Source: UNCTAD Stat, December 2017

Securities offered through Frontier Solutions, LLC (Member FINRA/SIPC)

TRILINC GLOBAL
INVEST WITH IMPACT

The Case for Private Assets in EM

Across asset classes, ***developed markets*** are experiencing an ***over allocation of capital*** resulting in ***above average penetration rates***, while ***emerging markets*** are experiencing an ***under allocation of capital*** resulting in ***lower penetration rates***.

	Developed Markets	Emerging Markets	
Under-Allocated Market	✖	✔	**80% of private assets** are concentrated in **developed markets**, whereas only **20%** of assets are allocated to **rest of world**[1]
Lower Capital Penetration	✖	✔	**Penetration rates of private assets** in emerging markets are approximately **1/5th that of developed markets**[2]
Higher Expected Returns	✖	✔	Banks in **developing economies** realize **average interest rates** that are at **least 6% higher** than the developed economy average[3]

[1]*Source: McKinsey Global Private Markets Review 2017*
[2]*Source: EY Global PE Watch 2017*
[3]*Source: Bank Financing for SMEs around the World, Beck, Demirguc-Kunt, Soledad Martinez Peria 2008*

Securities offered through Frontier Solutions, LLC (Member FINRA/SIPC)

TRILINC GLOBAL
INVEST WITH IMPACT

Evidence of Success

Higher Gross Returns

Below are key findings from EMPEA's recently released report: "Private Credit Solutions: A Closer Look at the Opportunity in Emerging Markets."

Overall target IRRs and interest rates in emerging markets exceed those for equivalent developed market strategies.

Average Target Returns of Survey Respondents in USD – Gross IRR and Gross Cash Multiple

Location	Senior Debt	Mezzanine	Distressed Debt	Special Situations
Africa	13%; 1.5x	17%, 1.8x	18%, 1.9x	19%, 2.1x
China	17%, 1.3x	20%, 1.4x	20%, 1.5x	21%, 1.8x
India	13%, 1.4x	17%, 1.6x	20%, 1.8x	21%, 1.9x
Other Emerging Asia	14%, 1.3x	17%, 1.6x	20%, 1.6x	18%, 1.6x
CEE/Turkey/CIS	14%, 1.7x	17%, 1.8x	20%, 1.9x	21%, 2.2x
Latin America	14%, 1.5x	19%, 1.9x	20%, 2.1x	22%, 2.0x
Middle East	12%, 1.3x	17%, 1.6x	25%, 2.0x	21%, 1.9x
United States	6.5%, 1.2x	10%, 1.4x	15%, 1.7x	17.5%, 1.9x
Western Europe	7%, 1.2x	12%, 1.2x	17%, 1.7x	18%, 1.8x

Range and Average Interest Rate Charged to Investees by EM Private Credit Firms in USD

Slide courtesy of EMPEA © July 2019

Source: EMPEA Emerging Market Private Credit Survey (conducted March 2019), as published in EMPEA Webcast: Private Credit Solutions in Emerging Markets.

Securities offered through Frontier Solutions, LLC (Member FINRA/SIPC)

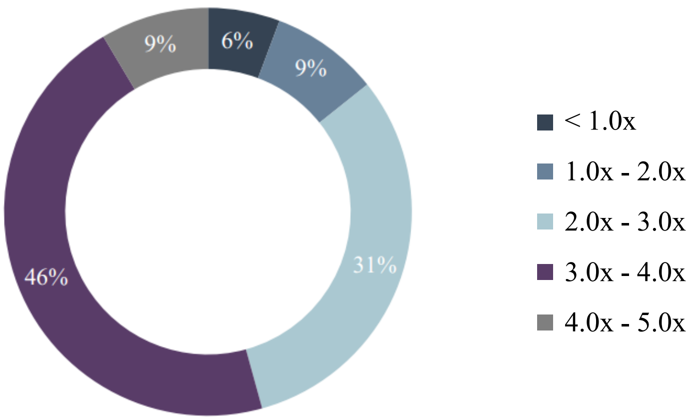
TRILINC GLOBAL
INVEST WITH IMPACT

Lower Leverage Levels

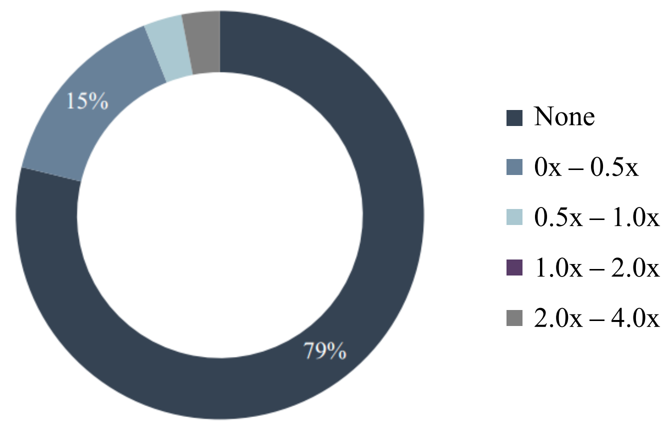
Below are key findings from EMPEA's recently released report: "Private Credit Solutions: A Closer Look at the Opportunity in Emerging Markets."

Leverage at the investee and fund level are lower than in developed markets.

What Is the Total Leverage Level, on Average, of Your Investments (Debt/EBITDA)?



How Much Leverage Do You Utilize, on Average, at the Fund Level?



2x-4x
EM investee debt/EBITDA

~6x
US & Europe investee debt/EBITDA

0x-0.5x
Leverage operated at the fund level for most EM private credit funds

Slide courtesy of EMPEA © July 2019

Source: EMPEA Emerging Market Private Credit Survey (conducted March 2019), as published in EMPEA Webcast: Private Credit Solutions in Emerging Markets.

Securities offered through Frontier Solutions, LLC (Member FINRA/SIPC)

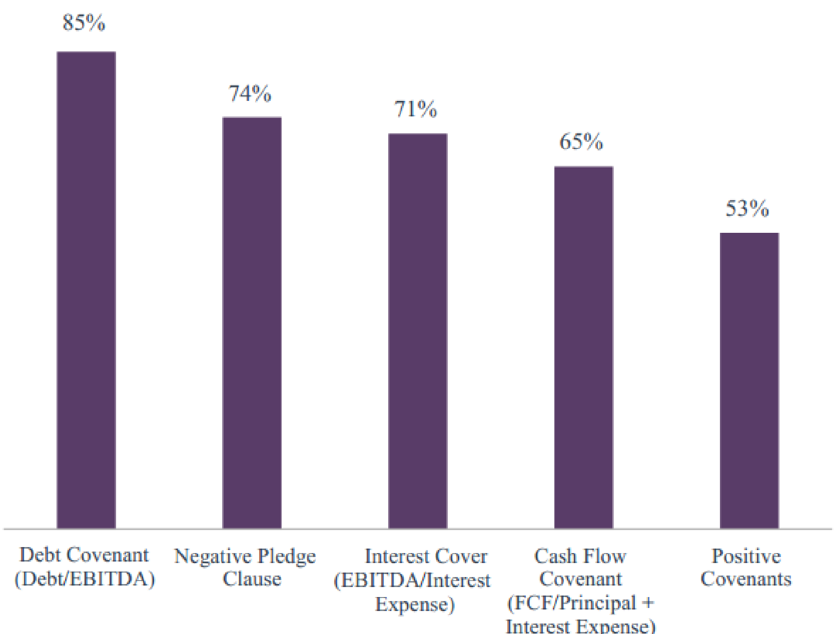
TRILINC GLOBAL
INVEST WITH IMPACT

Better Downside Protection

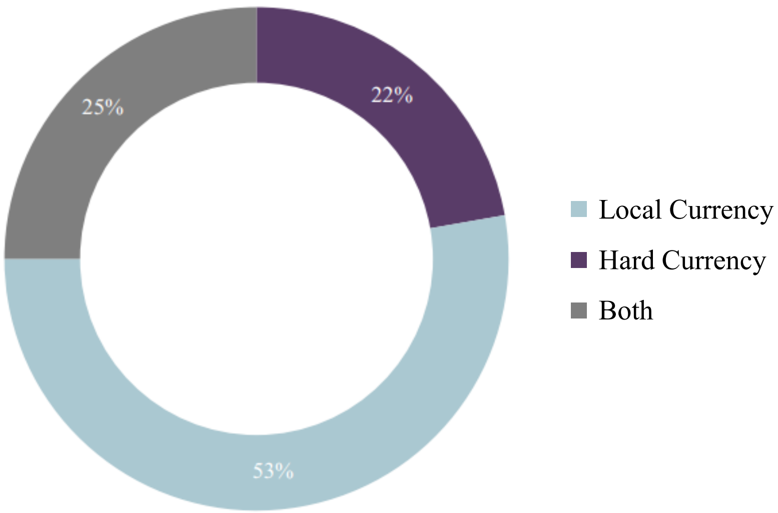
Below are key findings from EMPEA's recently released report: "Private Credit Solutions: A Closer Look at the Opportunity in Emerging Markets."

EM strategies rely heavily upon a variety of covenants, comparing favorably with current lending terms in developed markets, and many firms are lending in hard currency.

Types of Covenants Typically Used with EM Private Credit Investments (% of Respondents)



Percentage of Respondents Lending in Hard Currency (USD, EUR) Versus Local Currency



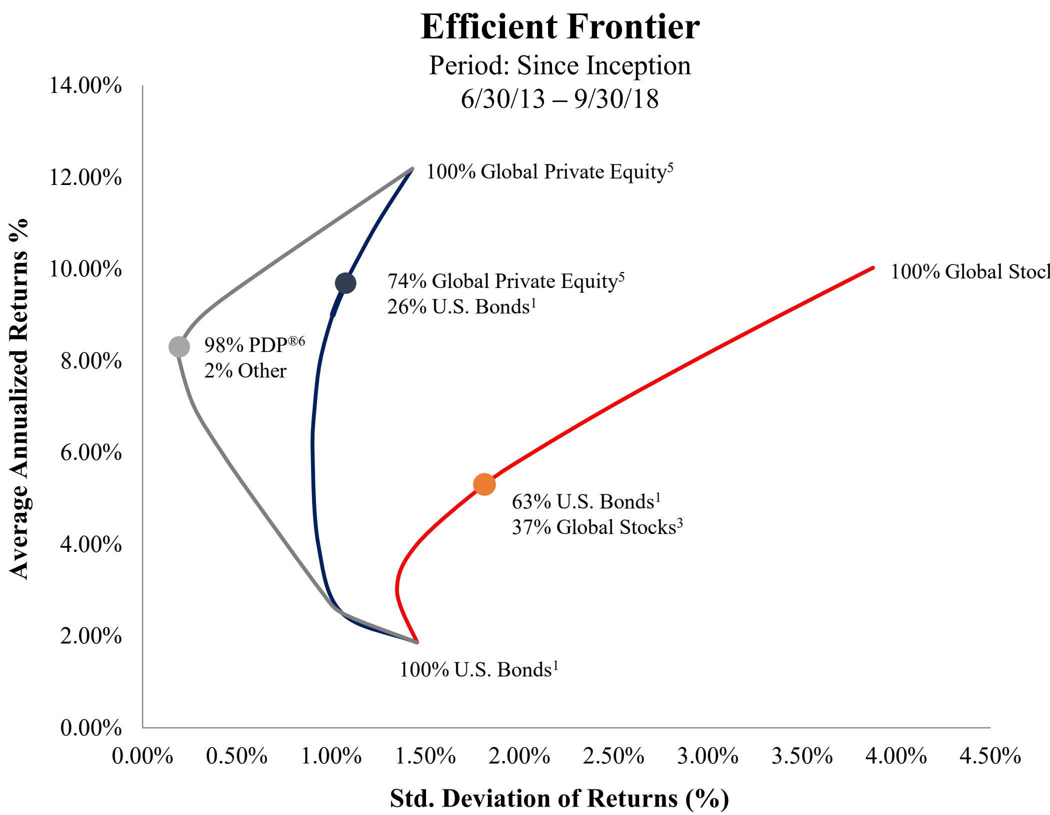
Slide courtesy of EMPEA © July 2019

Source: EMPEA Emerging Market Private Credit Survey (conducted March 2019), as published in EMPEA Webcast: Private Credit Solutions in Emerging Markets.

Securities offered through Frontier Solutions, LLC (Member FINRA/SIPC)

TRILINC GLOBAL
INVEST WITH IMPACT

Improved Risk/Return Characteristics



Please see footnotes on Slide 32.
Performance displayed does not reflect the reinvestment of distributions and is net of expenses. Results reflect the performance of Private Debt Plus® which consists of asset based weighted returns of TriLinc Global Impact Fund (TGIF) and TriLinc Global Sustainable Income Fund (TGSIF) and does not reflect the performance of the Funds individually (except as noted) or other investment vehicles. Cash flows from TGSIF are added to cash flows from TGIF as of the end of each month and not as of the actual transaction date of the cash flow as in the case for the TGSIF standalone IRR calculation. No investor actually received the returns shown. Prior performance is no guarantee of future performance.
From June 11, 2013 through December 31, 2017, TriLinc Global, LLC, which operates both TriLinc Advisors, LLC and TriLinc Global Impact Fund, LLC ("TGIF"), provided certain expense support to TGIF which resulted in increasing the Net Assets and positively impacting the net returns achieved by TGIF's investors.
See the "Operating Expense Responsibility Agreement" Note in TGIF's public filings for additional details.

Securities offered through Frontier Solutions, LLC (Member FINRA/SIPC)

TRILINC GLOBAL
INVEST WITH IMPACT

Footnotes

Slide 8:

Methodology: The correlation analysis was conducted using quarterly returns (%). Average annualized returns (%) are displayed for reference, and were calculated using average quarterly return (%) results. The analysis was conducted from 6/30/13 to 9/30/18, providing 21 data points for each asset class. While 30 samples is generally considered a boundary between small and large samples, Private Debt Plus® is limited by historical return results.

Slides 20, 31:

Methodology: The efficient frontier was constructed using average annualized quarterly returns (%) and no risk-free asset. Using a weighted covariance table, the lowest variance for a given expected return was discovered using mean variance optimization. Equivalently, a portfolio lying on the efficient frontier represents the combination offering the best possible expected return for given risk level for each portfolio. The optimal allocation was discovered by maximizing the slope, providing the highest return to risk ratio. The analysis was conducted from 6/30/13 to 9/30/18, providing 21 data points for each asset class. While 30 samples is generally considered a boundary between small and large samples, Private Debt Plus® is limited by historical return results.

Slides 8, 20, 31:

[1]iShares Core US Aggregate Bond ETF (AGG) seeks to track the investment results of an index composed of the total U.S. investment-grade bond market.
[2]HFRI Asset Weighted Composite Index is designed to capture the breadth of hedge fund industry performance trends across all strategies and regions. The index is weighted according to the AUM reported by each fund for the prior month.
[3]iShares MSCI ACWI ETF(ACWI) seeks to track the investment results of an index composed of large and mid-capitalization developed and emerging market equities.
[4]SPDR S&P 500 ETF (SPY) seeks to provide investment results that, before expenses, correspond generally to the price and yield performance of the S&P 500® Index which is a diversified large cap U.S. index that holds companies across all eleven GICS sectors
[5]Preqin Private Equity Quarterly Index. This is a money-weighted index that uses fund-level cash flow transactions and net asset values for over 4,000 private equity funds collectively worth more than $3 trillion.
[6]Private Debt Plus® IRR Estimate Net of Expenses (Performance figures are unaudited)
[7]Private Debt Plus® IRR Estimate Net of Expenses – Trade Finance Only (performance figures are unaudited)

TRILINC GLOBAL
INVEST WITH IMPACT

Private Debt Plus® Key Statistics (as of 6/30/19)

$1.22 billion

Trade finance, term loan, and short-term transactions in

89

Small & Mid-Sized Businesses supporting

39,905

Permanent jobs[1] in

37

Developing economies[2]

0

Default Losses[3]

[1] "Permanent Jobs" is based on the IRIS Metric of Permanent Employees

[2] TriLinc supports impactful trading operations, benefiting exports and/or imports into developing economies. For borrower companies that are located in developed markets, TriLinc provides trade financing transactions involving exports/imports for enterprises located in developing economies. The transactions involving these developing economy enterprises are included in the figures above.

[3] To date, TriLinc has not realized any loan losses, however the value of some loans have been marked down from their original loan amount and in such cases may no longer be accruing interest.

TRILINC GLOBAL
INVEST WITH IMPACT

Risk Profile

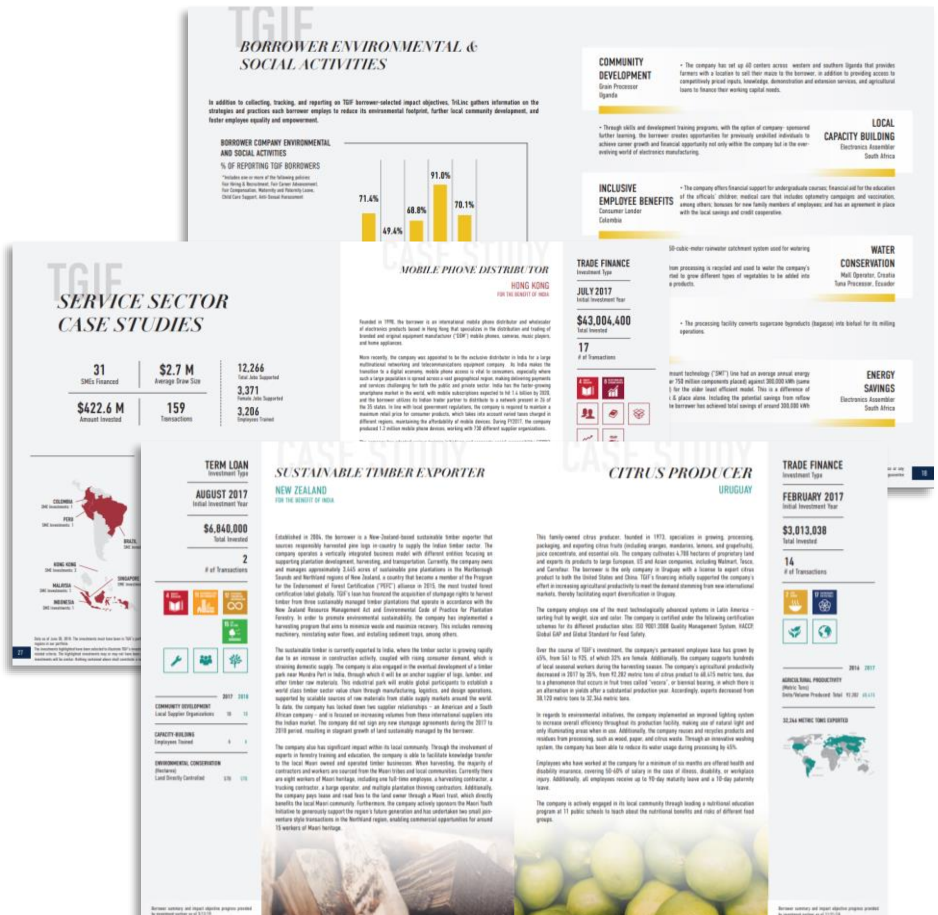
Interest Rate Risk	▪ Short Duration
Credit Risk	▪ Primarily Senior Secured 1st Lien ▪ Over Collateralized using Liquidation Values
Market Risk	▪ Primarily Direct Origination Loans ▪ Income Basis Valuation ▪ 100% USD Denominated[1]

Sector Risk	▪ Extremely Diversified
	  ▪ 34 Sectors
	  ▪ 85 Companies
	  ▪ 37 Countries

[1]Principal balances and repayments are denominated in US dollars; interest payments on loans in Europe may have foreign currency exposure to the Euro.
Although TriLinc believes, based on certain factors and assumptions, that the target risk profile outlined above is reasonable, it is not guaranteed.

TRILINC GLOBAL
INVEST WITH IMPACT

Annual Sustainability and Impact Reports



Securities offered through Frontier Solutions, LLC (Member FINRA/SIPC)

TRILINC GLOBAL
INVEST WITH IMPACT

Want to Learn More?

If you would like a copy of today's presentation, or if you have any questions for Gloria and Paul, you may reach us at:

info@trilincglobal.com

or you can visit us online at:

www.trilincglobal.com

@TriLinc

TriLinc Global, LLC

Thank you!

Securities offered through Frontier Solutions, LLC (Member FINRA/SIPC)

TRILINC GLOBAL
INVEST WITH IMPACT

Q&A

Disclaimer

This Presentation (the "Presentation") is for informational purposes only, is being furnished on a highly confidential basis, and is intended solely for the persons receiving it; any reproduction or distribution is prohibited and illegal. This document does not constitute an offer of securities and is intended for reference only. The information contained in this summary is not complete. Further, there are substantial risks associated with the Company's ability to achieve its prospects, including, without limitation, changes in applicable laws, rules, and regulations, risks associated with the economic environment, the financing markets, and risks associated with the Company's ability to execute on its business plan. These risks are set forth in the offering memorandum.

The information on which this Presentation is based has been obtained through industry contacts and publicly available sources. Although TriLinc has reason to believe the information to be true, TriLinc has not independently verified such information and no representation or warranty is given that it is up-to-date, accurate, and/or complete. Specific data is as of June 30, 2019, unless otherwise indicated, and TriLinc does not undertake any responsibility to update any information.

TriLinc Global, LLC ("TLG") is a holding company and an impact fund sponsor founded in 2008. TriLinc Advisors, LLC ("TLA") is a majority-owned subsidiary of TLG, and TriLinc Global Advisors, LLC ("TLGA") is a wholly-owned subsidiary of TLG. TLA and TLGA are SEC registered investment advisors. Unless otherwise noted, TLG, TLA and TLGA are collectively referred throughout this Presentation as "TriLinc" or the "Company." SEC registration does not indicate a certain level of skill or training.

Private Debt Plus®, TriLinc's private debt investment strategy, aims to deliver market-rate returns through private debt loans to Small and Medium-sized Enterprises (SMEs) in select developing countries PLUS positive impact that is measurable and reportable through the Global Impact Investing Network's (GIIN) Impact Reporting & Investment Standards (IRIS). Depending on the vehicle, the strategy combines private financing investment opportunities to meet the investment objectives.

An investment in the Company is speculative and involves a high degree of risk. The Company is not intended to be a complete investment program. The Company's performance may be volatile. There is no assurance that the Company will achieve its investment objectives. The fees and expenses charged in connection with an investment in the Company may be higher than those charged in connection with other investments. Prior performance is no guarantee of future performance. Investors could lose all or a substantial amount of their investment in the Company.

An investment in the Company is suitable only for sophisticated investors who have no need for immediate liquidity in their investment. Such an investment has not been registered under federal or state securities laws, is restricted and provides limited liquidity because interests in the Company are not freely transferable and may be repurchased only under limited circumstances set forth in the Offering Documents. There is no public or secondary market for interests in the Company, and it is not expected that a public or secondary market will develop. The value and the income the investment produces may fluctuate and/or be adversely affected by exchange rates, interest rates or other factors. Prospective investors should inform themselves as to the legal requirements and tax consequences of an investment in the Company within the countries of their citizenship, residence, domicile, and place of business. Units will be sold only to accredited investors.

Certain information contained in this Presentation constitutes "forward-looking statements", which can be identified by the use of forward-looking terminology such as "may", "will", "look", "expect", "anticipate", "project", "estimate", "intend", "continue", or "believe" or the negatives thereof or other variations therein or comparable terminology. Due to various risks and uncertainties, actual events, results , or the actual performance of the strategy's investments may differ materially from those reflected or contemplated in such forward-looking statements. Nothing contained in this Presentation may be relied upon as a guarantee, promise, assurance or a representation as to the future.

Anyone considering an investment in the Company will be provided with an offering memorandum, limited liability company agreement, and subscription agreement (the "Offering Documents"). You should review carefully and completely the Offering Documents and risk factors, as disclosed in the Offering Documents, prior to making a decision to invest. You should rely only on the information contained in the Offering Documents in making your decision to invest. Investors should not construe the contents of this Presentation as legal, tax, investment or other advice. Investors must consult their own advisors.

No securities commission or regulatory authority in the United States or in any other country has in any way passed upon the merits of an investment in the Company or the accuracy or adequacy of this Presentation or the materials contained herein.

TL1386.10

Securities offered through Frontier Solutions, LLC (Member FINRA/SIPC)

TRILINC GLOBAL
INVEST WITH IMPACT