

Overview

Fund Name	TriLinc Global Sustainable Income Fund, LLC
Fund Manager	TriLinc Global Advisors, LLC, an SEC-Registered Investment Advisor ²
Fund Manager Track Record³	5+ years \$1.05+ billion invested capital
Fund Structure	Reg. D Offering (Qualified Purchasers)
Target Fund AUM	\$300 million
Min. Investment	\$500,000
Liquidity	5 Year Term + Two 1-Year Extensions

Investment & Impact Strategy

Investment Style	Developing Economy Private Debt Fund (primarily Term Loans)
Target Geography	Latin America, Southeast Asia, Sub-Saharan Africa & Emerging Europe
Target Companies	Growth Stage Middle Market (Private)
Impact Focus – Fund Level	Economic development through access to finance for underserved SMEs (Small & Medium Enterprises)
Impact Focus – Borrower Level	Sustainable companies with an intent to create positive, measurable impact in their communities and willingness to track and report on that impact

Fees & Expenses⁴

Annual Management Fee	1.25% of gross assets, calculated and payable quarterly in arrears
Subordinated Incentive Fee on Income⁵	20% annually, in arrears, based on pre-incentive fee net investment income, subordinated to a 7% preferred return on net assets at the end of the quarter
Operating Expenses	Expenses incurred by the Advisor directly related to the fund (e.g. audits, tax returns, etc.)

Key Terms

Distributions	Paid quarterly
Target Gross Return⁹	13.20%
Target Net Return⁹	9.15 – 10.00%, depending on leverage
Service Providers	<ul style="list-style-type: none"> Fund Auditor: BDO USA, LLP Fund Custodian: Millennium Trust Company & First Foundation Bank Fund Administrator: Phoenix American Fund Services, Inc. Fund Legal Counsel: Rimon, PC

Investment Objectives

TriLinc Global Sustainable Income Fund, LLC (“TGSIF”) is a developing economy private debt fund focused on making private loans to private growth stage companies that are committed to responsible, sustainable management and to the creation of positive, measurable impact in their communities. TGSIF’s objectives are to provide current income, capital preservation and modest capital appreciation primarily through providing term loans to established, growth stage, middle market enterprises through a global network of institutional-class Investment Partners in carefully selected developing economies where access to affordable capital is limited. We believe this shortage of capital helps create meaningful opportunity to generate competitive risk-adjusted returns and positive impact.

TriLinc¹ employs a unique Investment Partner model to provide what we believe to be lower risk access to these private investment opportunities in select high-growth economies. Benefits of this unique partner model include: (i) boots on the ground to help mitigate idiosyncratic local risk; (ii) dual underwriting and structuring; and (iii) comprehensive, global diversification.

TriLinc’s Investment Partners have been carefully selected based on their demonstrated track records, years of experience in their asset class, independent risk controls, and established networks in their specific regions, countries, and local markets. Country selection begins with proprietary, top-down, disciplined analysis, augmented by bottom-up expertise from our local Investment Partners to identify countries with strong growth fundamentals, favorable legal and political frameworks, and unrestricted capital access.

Risk Profile

Interest Rate Risk	<ul style="list-style-type: none"> ~3 Years Duration
Credit Risk	<ul style="list-style-type: none"> Primarily Sr. Secured First Lien Over Collateralized⁶
Market Risk	<ul style="list-style-type: none"> Primarily Direct Origination Income Basis Valuation 100% USD Denominated⁷
Sector Risk	<ul style="list-style-type: none"> Comprehensive Diversification⁸
Valuations	<ul style="list-style-type: none"> Quarterly

¹TriLinc Global, LLC (“TLG”) is a holding company and an impact fund sponsor founded in 2008. TriLinc Advisors, LLC (“TLA”) is a majority-owned subsidiary of TLG, and TriLinc Global Advisors, LLC (“TLGA”) is a wholly-owned subsidiary of TLG. TLA and TLGA are SEC registered investment advisors. Unless otherwise noted, TLG, TLA and TLGA are collectively referred throughout this document as “TriLinc.” ²SEC registration does not indicate a certain level of skill or training. ³Represents track record for both of TriLinc’s Registered Investment Advisors. ⁴See TGSIF offering documents for complete terms. ⁵Inclusive of incentive fee paid to Investment Partners for sourcing, performing due diligence, structuring and local oversight. ⁶As of 9/30/18, minimum collateral coverage ratio is 1.00x for term loans and 1.17x for trade finance; the portfolio’s average ratio is 1.95x. ⁷Principal balances and repayments are denominated in US dollars; interest payments on loans in Europe may have foreign currency exposure to the Euro. ⁸Comprehensive Diversification includes diversification by region, country, borrower, industry, asset type, Investment Partner and tenor. ⁹Target gross and net returns include anticipated current interest, deferred interest/PIK and other back-end return enhancers (i.e. equity warrants, EBITDA kickers, etc.). There is no guarantee the target returns will be achieved.

About TriLinc Global, LLC

TriLinc Global, LLC, founded in 2008, is a private investment sponsor dedicated to launching innovative funds that increase participation in impact investing. Founded on the conviction that significant private capital is needed to help solve some of the world's most pressing issues, TriLinc has a primary goal to create sophisticated, institutional-quality impact investment products that attract private capital at scale. As an impact investing company, we strive to achieve both a competitive, risk-adjusted financial return for investors as well as create positive, measurable economic, social and/or environmental impact in the communities where investments are made.

With an average of 21 years' experience, the senior management team of TriLinc has overseen and operated over \$50 billion in investor funds including multi-manager and global strategies across various asset classes, geographies, and industries. TriLinc has assembled a team of highly experienced Investment Partners whose principals have collectively deployed more than \$32 billion in developing economy debt transactions. The Investment Partners directly focused on TGSIF have deployed more than \$21 billion and are highlighted below.¹⁰

TriLinc Investment Partners

THE ROHATYN GROUP

- 16 year history in private investments
- Over \$558 million in transaction experience^I
- Latin America focus
- Principals have combined experience of 106 years



- 15 year history in direct lending
- Over \$195 million in transaction experience^V
- Southeast Asia focus
- Principals have combined experience of 42 years^{VI}



- 11 year history in direct lending
- Over \$169 million in transaction experience^{II}
- Latin America focus, primarily Mexico
- Principals have combined experience of 71 years

CCL CAPITAL

- 4 year history in private credit
- Over \$299 million in transaction experience
- Emerging Europe focus
- Principals have combined experience of 46 years



- 10 year history in trade finance
- Over \$3.6 billion in transaction experience
- Sub-Saharan Africa focus
- Principals have combined experience of 37 years



- 11 year history in trade finance
- Over \$450 million in transaction experience
- Sub-Saharan Africa focus
- Principals have combined experience of 57 years

HELIOS Investment Partners

- 14 year history in private investments
- Over \$939 million in transaction experience^{III}
- Sub-Saharan Africa focus
- Principals have combined experience of 61 years



- 11 year history in debt and equity investments
- Over \$15 billion in credit transaction experience
- Southeast Asia focus
- Principals have combined experience of over 79 years^{IV}



- 5 year history in direct lending
- Over \$350 million in transaction experience
- Southeast Asia focus
- Principals have combined experience of 93 years

¹⁰Capital deployed by Investment Partners is not solely in connection with TriLinc products; transactions refer specifically to those of the individuals with whom TriLinc works, both at their current firms and/or at prior firms where they engaged in developing economy credit transactions. Investment Partners shown are for illustrative purposes only and subject to change.

I) Represents experience and geographical focus of The Rohatyn Group's Latin American credit Strategy. **II)** Information pertains to Alsis' asset-based lending strategy. **III)** Represents deletion of former principal's \$4 billion in credit experience. **IV)** Information pertains to AIC's senior advisor's experience. **V)** Information pertains to EFA's term loan strategy in emerging Asia. **VI)** Represents deletion of former principal's 27 years of transaction experience.

DISCLAIMER

This product is no longer being offered.

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